



Diversified Systems Resources

TransportGOLD

User's Guide

TransportGOLD for Windows

User's Guide

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****NOTE****

*****Maintenance MUST be paid for phone support*****

You must REGISTER your software by:

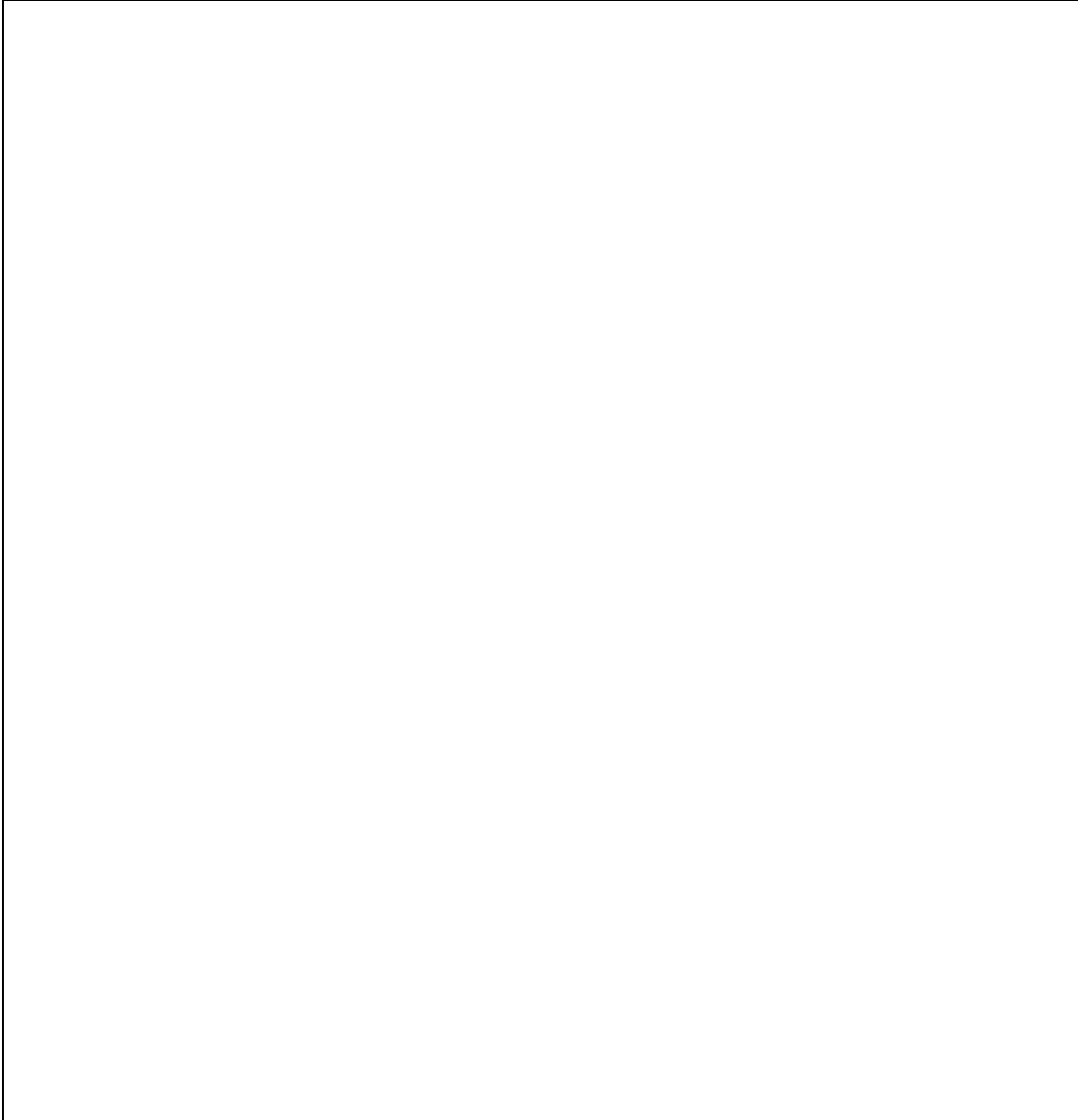
- **Mailing in the card (or)**
- **Using our Web Page: WWW.DSRglobal.com (or)**
- **Calling 800-843-7606 x2503**

<i>Section I Introduction to EDI</i>	5
Introduction to EDI	5
Overview	5
EDI Components	7
Terminology	7
Mailbox	7
EDI Network	7
Communications Software	7
EDI Software	7
Version	8
Set	8
EDI DOCUMENT LIST [Version 3040]	8
<i>Section II Installation Guide</i>	12
Installing the Software	12
Installing the MAPS Disk	12
Communication Setup	13
<i>Section III Overview of TransportGOLD</i>	15
Menus	16
Tendered Orders Detail	17
Stops List	17
Other Data	19
History	20
Send Document Count	21
EDI History List	21
Trading Partner Information	22
Customer List	22
Receive Trading Partner Information	23
Send Trading Partner Information	24
Carrier Information	28
<i>Section IV Step-by-Step</i>	29
Step 1-- Receiving your first Load	29
Step 2-- Accepting or Declining a Load Tendered	30
Explanation of the A/D M column	31
Step 3—Shipment Status	31
Building a Status Code Table	31
Stop Offs Detail	33
Date/Time Button	34
Adding a Status	35
Special References	35

Overage, Shortage, and Damaged Goods _____	35
Changing a Prebuilt Status _____	36
Quick Access to All Open Statuses _____	36
Step 4 – Submit Billing _____	37
Building a Commodity Code Table _____	37
Enter Billing for Preloaded 204 data _____	38
Entering a Bill for a Manual Load (204) _____	41
Step 5—Print Reports _____	43
Order Reports _____	43
Billing Report _____	44
Step 6—File Management _____	44
Run completed documents _____	44
Copy To Holding File _____	44
Copy From Holding File _____	46
Deleting an Order from the Document List _____	46
Copy EDI to Floppy _____	47
Rebuild Program _____	48
Changing Document List Colors _____	49
Step 7—Adding additional MAPS to the System _____	51
Adding Maps to an existing System _____	51
Section V _____	52
Element/Segment Separator _____	52
TP/DOC Position _____	58
Troubleshooting _____	59
Appendix A _____	60
Special notes for JB Hunt Logistics Carriers _____	60
Offering Response _____	61
Shipment Status _____	62
Prebuilt Status _____	62
Stop Offs Detail _____	64
Appendix B _____	66
Special notes for ConAgra Poultry Company’s Carriers _____	66
Offering Response _____	67
Shipment Status _____	68
Prebuilt Status _____	69
Status Reason Codes _____	Error! Bookmark not defined.
O S & D Information _____	73
Appendix C _____	74
Special notes for Sherwin-Williams Carriers _____	74
Offering Response _____	75
Shipment Status _____	76
Prebuilt Status _____	77
Status Reason Codes _____	78
Stop Offs Detail _____	80
O S & D Information _____	81

Section I Introduction to EDI

Introduction to EDI

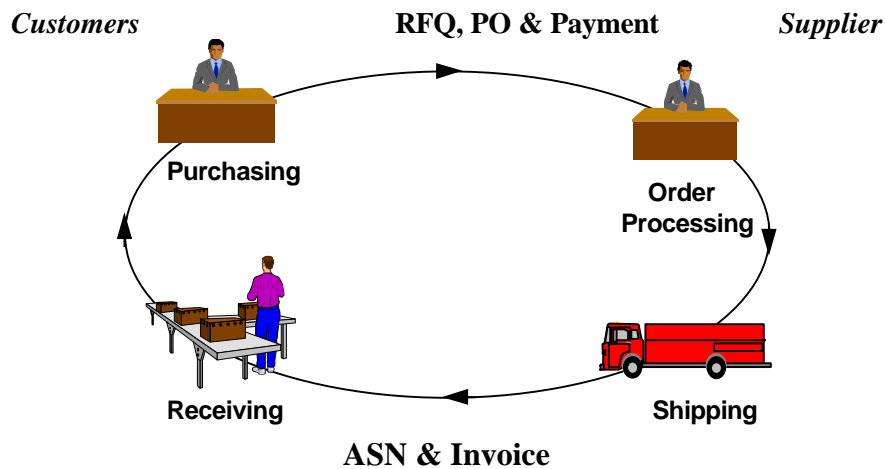


Overview

EDI is the electronic exchange of business documents (purchase orders, invoices, advance ship notices, etc.) between customers and suppliers using a public standard format. The American National Standards Institute (ANSI) has standardized over 400 electronic business documents. Over 100,000 companies transmit business documents via EDI today. The standard is called EDI ANSI X12 and a partial list of the EDI documents is provided in the following pages.

EDI is part of the Information Highway. Companies are rapidly adopting it to save money and to meet demanding suppliers' and customers' needs. The Boston Consulting Group states that 37% of the cost of a product are logistics (paper work, shipping and storing goods). EDI can eliminate the paper work through computer-to-computer communications. Hence, the customer and the supplier can save money.

According to the EDI Group, an average of five business documents (i.e., RFQ, Purchase Order, Packing Slip, Invoice and Payment) is needed to complete a single transaction (see diagram below). Each time a document is created, the customer's computer prints a document and sends it to the supplier. The information is data entered into the supplier's computer. The supplier sends back a document, which is data, entered into the customer's computer. EDI can eliminate this extra paper work.



EDI Components

EDI (ANSI X12) is similar to E-Mail. Electronic documents are delivered to the intended recipient based upon an address. Each customer is assigned a mailbox for sending and receiving electronic documents. Both customers and suppliers use EDI value added networks (VANS). These EDI networks are interconnected so you can send/receive documents regardless of which network your supplier uses.

When a supplier sends you an Advance Ship Notice or any other EDI document, the document is stored in your mailbox until you retrieve it. Once you pick it up, the document is converted into either a print document or a file that can be uploaded to your computer.

Terminology

Mailbox

Documents are stored in your mailbox until you retrieve them

EDI Network

Data network used for transmitting and retrieving EDI documents

Communications Software

Used to send and retrieve documents from your mailbox

EDI Software

Converts EDI documents into print documents or flat files and converts flat files into EDI

Version

“Version” refers to the EDI standards version being used. ANSI X12 standards are of the form 003051, etc. The 003 represents Version 3 and the 051 represents Release 5, Subrelease 1. Variations on these with subreleases are common, resulting in the possibility that a user may have trading partners using a dozen different versions.

Set

SET identifies the EDI Document number. These are 3-digit numbers such as 850 for Purchase Orders and 810 for Invoice. Not all sets are included in all standards versions. The following are those documents or sets included in ANSI standard version 3040:

EDI DOCUMENT LIST [Version 3040]

Trans	Set ID	Standard Title	Trans	Set ID	Standard Title
	104	Air Shipment Information		276	Purchase Order Shipment Doc.
	110	Air Freight Details and Invoice		277	Health Care Claim Status Notification
	120	Vehicle Shipping Order		290	Cooperative Advertising Agreement
	121	Vehicle Service		300	Reservation (Booking Req / Ocean)
	125	Multilevel Railcar Load Details		301	Confirmation (Ocean)
	126	Vehicle Application Advice		303	Booking Cancellation (Ocean)
	127	Vehicle Baying Order		304	Shipping Instructions (Ocean)
	128	Dealer Information		309	U.S. Customs Manifest (Ocean)
	129	Vehicle Carrier Rate Update		310	Freight Receipt & Invoice (Ocean)
	130	Student Educational Record (Transcript)		311	Canadian Customs Information
	131	Student Educational Record Acknowledgment		312	Arrival Notice (Ocean)
	135	Student Loan Application		313	Shipment Status Inquiry (Ocean)
	139	Student Loan Guarantee Result		315	Status Details (Ocean)
	140	Product Registration		317	Delivery/Pick-up Order
	141	Product Service Claim Response		319	Terminal Information
	142	Product Service Claim		322	Terminal Operations Activity (Ocean)
	143	Product Service Notification		323	Vessel Schedule & Itinerary (Ocean)
	144	Student Loan Transfer and Status Verification		324	Vessel Stow Plan (Ocean)
	146	Request for Student Educational Record		325	Consolidation of Goods in Container
	147	Response to Req. for Student Educational Rec.		326	Consignment Summary List
	148	Report of Injury or Illness		350	U.S. Customs Release Information
	150	Tax Rate Notification		352	U.S. Customs Carrier Gen Order Status
	151	Electronic Filing of Tax Rtrn. Data Ack.		353	U.S. Customs Master In-Bond Arrival
	152	Statistical Government Information		354	U.S. Customs Auto Manifest Archive Status
	154	Uniform Commercial Code Filing		355	U.S. Customs Manifest Rejection
	161	Train Sheet		356	Permit to Transfer Request
	170	Revenue Receipts Statement		357	Customs In-Bond Information
	175	Court Notice		358	U.S. Customs Consist Information
	176	Bankruptcy Proof of Claim		361	Carrier Interchange Agreement (Ocean)
	180	Return Merchandise Authorization/Notification		362	Cargo Insurance Advice of Shipment
	185	Royalty Regulatory Report		404	Rail Carrier Shipment Information
	186	Laboratory Reporting		410	Rail Carrier Freight Details & Invoice
	190	Student Enrollment Verification		414	Rail Carhire Settlements
	191	Student Loan Preclaims Assistance and Claims		417	Rail Carrier Waybill Interchange
	195	FCC License Application		418	Rail Advance Interchange Consist
	196	Contractor Cost Data Reporting		419	Advance Car Disposition
	200	Mortgage Credit Report		420	Car Handling Information

Trans

<u>Set ID</u>	<u>Standard Title</u>
204	Motor Carrier Shipment Information
210	Motor Carrier Freight Details & Invoice
213	Motor Carrier Shipment Status Inquiry
214	Transportation Carrier Shipment Status Msg
217	Motor Carrier Loading & Route Guide
218	Motor Carrier Tariff Information
250	Purchase Order Shipment Mgmt Document
251	Pricing Support
260	Application for Mortgage Insurance Benefits
263	Residential Mortgage Ins Application Response
264	Mortgage Loan Default Status
265	Real Estate Title Insurance Services Order
266	Mortgage Record Change
270	Health Care Eligibility/Benefit Inquiry
271	Health Care Eligibility/Benefit Information
272	Property and Casualty Loss Notificatio
468	Rate Docket Journal Log
475	Rail Route File Maintenance
485	Ratemaking Action
490	Rate Group Definition
492	Miscellaneous Rates
494	Scale Rate Table
511	Requisition
517	Material Obligation Validation
527	Material Due-In & Receipt
536	Logistics Reassignment
561	Contract Abstract
567	Contract Completion Status
568	Contract Payment Mgmt Report
601	Shipper's Export Declaration
602	Transportation Services Tender
622	Intermodal Ramp Activity
805	Contract Pricing Proposal
806	Project Schedule Reporting
810	Invoice
811	Consolidated Service Invoice/Stmt
812	Credit/Debit Adjustment
813	Electronic Filing of Tax Return Data
815	Cryptographic Service Message
816	Organizational Relationships
818	Commission Sales Reports
819	Operating Expense Statement
Information	
820	Payment Order/Remittance Advice
821	Financial Information Reporting
822	Customer Account Analysis
823	Lockbox
824	Application Advice
826	Tax Information Reporting
827	Financial Return Notice
828	Debit Authorization
829	Payment Cancellation Request
830	Planning Schedule and Release Capability
831	Application Control Totals
832	Price/Sales Catalog
833	Residential Mortgage Credit Report Order
834	Benefit Enrollment and Maintenance

Trans

<u>Set ID</u>	<u>Standard Title</u>
421	Estimated Time of Arrival & Car Sched
422	Shipper's Car Order
423	Rail Industrial Switch List
425	Rail Waybill Request
426	Rail Revenue Waybill
429	Railroad Retirement Activity
431	Railroad Station Master File
432	Rail Description
435	Std Transportation Commodity Cd Mstr
440	Shipment Weights
451	Railroad Event Report
452	Railroad Problem Log Inquiry or Advice
453	Railroad Service Commitment Advice
455	Railroad Parameter Trace Registration
456	Railroad Equipment Inquiry or Advice
466	Rate Request
852	Product Activity Data
853	Routing and Carrier Instruction
854	Shipment Delivery Discrepancy Information
855	Purchase Order Acknowledgment
856	Ship Notice/Manifest
857	Shipment and Billing Notice
858	Shipment Information
859	Freight Invoice
860	Purchase Order Change Request - Buyer Init
861	Receiving Advice / Acceptance Certificate
862	Shipping Schedule
863	Report of Test Results
864	Text Message
865	Purchase Order Change Ack/Request - Seller Init
866	Production Sequence
867	Product Transfer and Resale Report
868	Electronic Form Structure
869	Order Status Inquiry
870	Order Status Report
872	Residential Mortgage Insurance Application
875	Grocery Products Purchase Order
876	Grocery Products Purchase Order Change
878	Product Authorization/Deauthorization
879	Price Change
880	Grocery Products Invoice
882	Direct Store Delivery Summary
883	Market Development Fund Allocation
884	Market Development Fund Settlement
886	Customer Call Reporting
888	Item Maintenance
889	Promotion Announcement
891	Deduction Research Report
893	Item Information Request
894	Delivery/Return Base Record
895	Delivery/Return Ack and/or Adjustment
896	Product Dimension Maintenance
920	Loss or Damage Claim - General Commodities
924	Loss or Damage Claim - Motor Vehicle
925	Claim Tracer
926	Claim Status Report and Tracer Reply

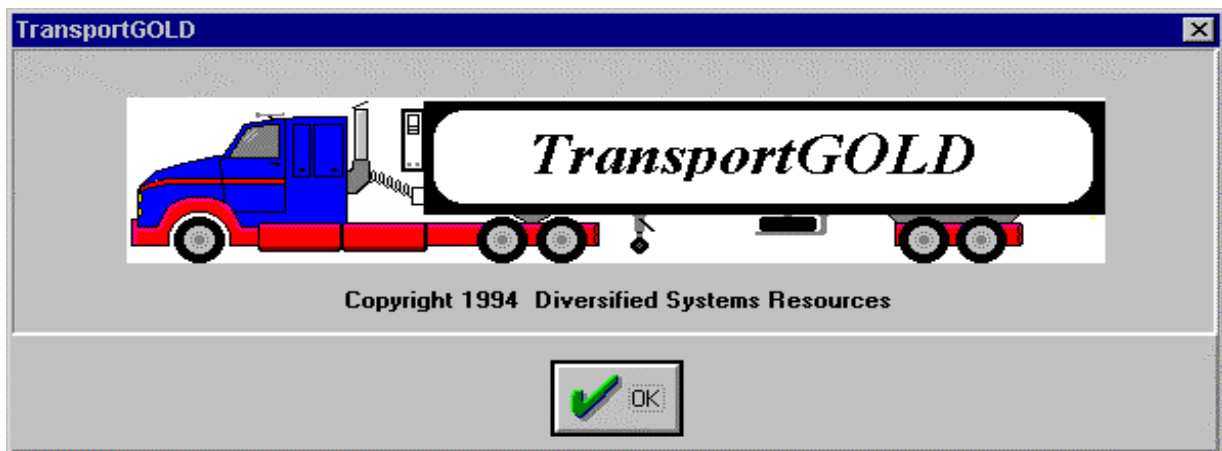
835	Health Care Claim Payment/Advice	928	Automotive Inspection Detail
836	Contract Award	940	Warehouse Shipping Order
837	Health Care Claim	943	Warehouse Stock Transfer Shipment Advice
838	Trading Partner Profile	944	Warehouse Stock Transfer Receipt Advice
839	Project Cost Reporting	945	Warehouse Shipping Advice
840	Request for Quotation	947	Warehouse Inventory Adjustment Advice
841	Specifications/Technical Information	980	Functional Group Totals
842	Nonconformance Report	990	Response to Load Tender
843	Response to Request for Quotation	996	File Transfer
844	Product Transfer Account Adjustment	997	Functional Acknowledgment
845	Price Authorization Acknowledgment/Status	998	Set Cancellation
846	Inventory Inquiry/Advice		
847	Material Claim		
848	Material Safety Data Sheet		
849	Response to Product Transfer Acct Adj		
850	Purchase Order		
851	Lease Schedule		

TransportGOLD™ for Windows

-- the Window to EDI for the Trucking Industry!

Today many companies are asking those they do business with to join them on the “information superhighway.” But when the question is asked, “What system should I use?” many times no answer is available. There are some “generic” products that attempt to marry the benefits of EDI (Electronic Data Interchange) with a user interface that tries to fit your business. But because it wasn’t built for your business, there are always things about it that seem awkward or inefficient in its use. However, for you today there is an answer -- **TransportGOLD**.

TransportGOLD is an EDI software system built exclusively for the Trucking Industry. It becomes the carrier’s EDI link to all of its trading partners providing accurate, secure, and almost instantaneous exchanges. That makes you a valued partner with many of the largest companies in the United States. **The alternative is not worth considering...**



Minimum System Requirements:

- IBM PC or Compatible 486 (Minimum)
- 8 Meg Memory
- 20+ Meg of available hard drive space
- Color Monitor, mouse, and modem (9600 or faster recommended)
- Windows 3.1, Windows for Workgroups 3.11, or Windows95

Section II Installation Guide

Installing the Software

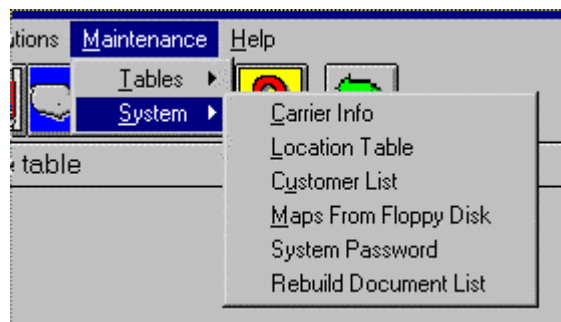
Place the first diskette of TransportGOLD in you floppy drive (usually the A: drive.)

If you're running Windows 3.1, in the Windows Program Manager click "file", click "run", and type "a:install.exe" and click "ok." The installation program will ask which drive and directory you want to install the software to. We recommend the default drive and destination already in place. Click "ok" to accept this directory or change the directory then click "ok." TransportGOLD is capable of communicating with various VANs. Select the network you will be using to exchange EDI data with your trading partners. Click "ok" after you have selected the network. TransportGOLD will create a Program Group called "TransportGOLD." You may launch the program by double-clicking the TGOLD Icon.

If you're running Windows 95, click "start", click "run", type "a:install.exe" and click "ok." The installation program will ask which drive and directory you want to install the software to. We recommend the default drive and destination already in place. Click "ok" to accept this directory or change the directory then click "ok." TransportGOLD is capable of communicating with various VANs. Select the network you will be using to exchange EDI data with your trading partners. Click "ok" after you have selected the network. TransportGOLD will create a Program Group called "TransportGOLD." You may launch the program by double-clicking the TGOLD Icon.

Installing the MAPS Disk

Now, we need to install the maps for your EDI system. We need to make sure you are at the Main screen and not the Document List before we can install the Maps. Find the diskette labeled Maps and place it in your "A" drive. Now select the MAINTENANCE menu, then the SYSTEM submenu, and the "Maps from Floppy Drive" option. Follow the instructions on the screens that follow to complete the installation of your maps. This may take a while so be patient.



Communication Setup

Our next step will be to set up your communications. To launch the software, double-click the TGOLD icon. Click “ok” through the first screen that appears, and then click “cancel” through the next screen. Now we are at the Main TransportGOLD screen. Click the “Communications” menu, then click “Network Setup.” This will open a window that will allow the user to enter the dial up phone number, modem string information. After you have entered the Phone number you will dial into, select the Comm port that your modem is using, and the speed (9600 for most successful connections). Then select the pull down list of modems, select the modem you are using (or as close as you can get). All the modem string information will be filled in automatically for you.

The screenshot shows a Windows-style dialog box titled "Networks". It contains several input fields and dropdown menus for configuring a modem connection:

- Phone #:** 1-800-290-4816
- Port:** COM3
- Speed:** 9600
- Modem Type:** U. S. Robotics Sportster 28800 External
- Initialization String:** AT&FE0V1&A3&B1&D2&S0
- Disconnect String:** ~~~+++~~~ATH0
- Reset String:** ~~~+++~~~ATZ
- Data Compression:** (empty dropdown)
- Flow Control:** (empty dropdown)
- Error Correction:** (empty dropdown)
- Expedit Manager Profile:** (empty text box)

At the bottom of the dialog, there are four buttons: "Net Password" (underlined), "OK" (with a green checkmark icon), "Cancel" (with a red X icon), and "Help" (with a blue question mark icon).

Next, click on the Net Password button. This will open a window that will allow the user to input their Network Logon, Network Password, and Network Mailbox (if necessary). After entering all the correct information, click “ok.”

The screenshot shows a Windows-style dialog box titled "Network Password". It contains three input fields and three buttons:

- Network Logon:** 12345
- Network Password:** TEST|
- Mailbox:** (empty text box)

On the right side of the dialog, there are three buttons: "Ok", "Cancel", and "Help".

This should complete the communication setup so click “ok” again to return to the main screen. Now, let’s run a communication test. Click the first icon on the left, (looks like a stack of papers). This will take us to the Document List. Now click on the Transmit menu, and then click “now.” This will attempt to dial and complete a transmission to the network. If the modem does not dial, please refer to the **Trouble Shooting** section in the back of the manual.

Section III Overview of TransportGOLD

TransportGOLD
Shipment Communications Maintenance Help

Document List (Working)

Internal No	Printed	A/D M	Customer Name	Shipment ID/ Order	RESPONSE DATE	RESPONSE TIME
00240	N		JBHUNT LOGISTICS	125919		
00229	N	DT	JBHUNT LOGISTICS	129603		
00257	N	O	JBHUNT LOGISTICS	129603		
00243	N		JBHUNT LOGISTICS	131472		
00271	N	AT	JBHUNT LOGISTICS	131472		
00258	N	DT	JBHUNT LOGISTICS	131664		
00213	N	DT	JBHUNT LOGISTICS	131664		
00261	N	O	JBHUNT LOGISTICS	132106		
00216	N		JBHUNT LOGISTICS	132106		
00262	N	O	JBHUNT LOGISTICS	132267		
00235	N		JBHUNT LOGISTICS	132641		
00262	N	O	JBHUNT LOGISTICS	132641		

Detail Documents Next Trans: [] Control #: 4881 Doc List Count 38
 Stops/Status Tenders Orders Recv Date: 980501 Recv Time: 0806
 Billing 204 Information
 Origin: LAMINATING OPERATION Dest: []
 City/St: DIBOLL TX City/St: [] []
 Manual ORD Appt Date: 980416 Time: [] Appt Date: 980417 Time: []
 History Pickups: 00 Drops: 00
 Open Status TP Number 069634525
 Help [X] Cancel Accept Decline Reports Delete View EDI

Screen Views which allow review of data at the order and stop levels.

Sort & Find functions which allow quick access to any order by a number of different paths.

Scheduler Option is available for unattended Communications

Communications included for access to value added network (VAN) to send and receive documents.

Audit / History capability tracks completed data.

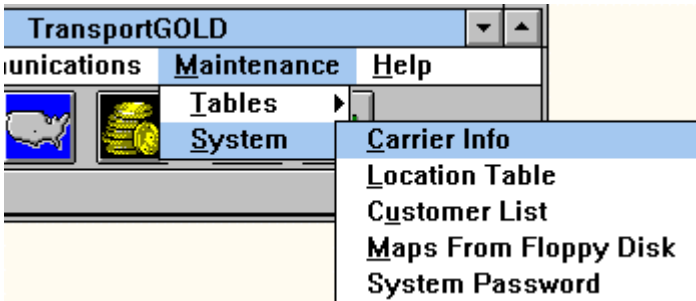
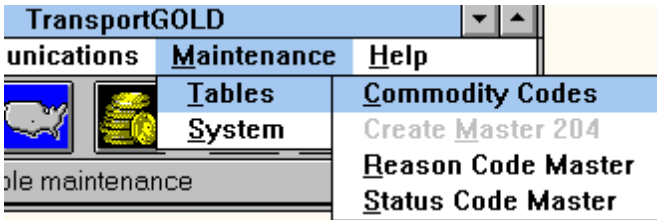
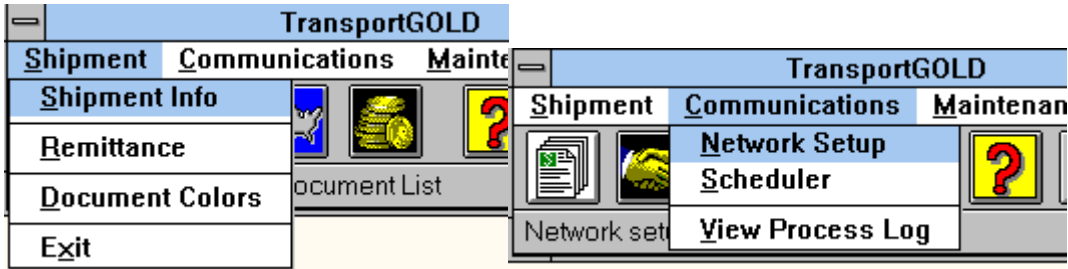
Printing capabilities for orders, billings, statuses and other information.

EDI Documents for 204 (Orders), 990 (Response), 214 (Statuses), 820 (Remittance), 210 (Billing)

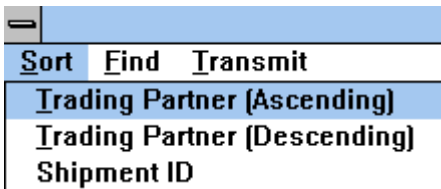
Online HELP with graphics and hypertext.

Menus

Pull-Down Menu options on the main menu bar provide access to various control files in TransportGOLD including system color schemes, setup for communications with your value added network(VAN), scheduler parameter adjustments, and other tables.



Pull-Down menu items on the Document list include SORT specification for Orders in the list and FIND request parameters for searching for a particular Order. TRANSMIT allows requesting immediate connection to value added network to send and receive EDI data or setting an interval for later, unattended connections.



Tendered Orders Detail

From the Document List, use the **DETAIL** button to access overall Order information.

Tendered Orders Detail			
Order #:		BOL #:	0300027574
		Shipment ID:	0300027574
Customer Code:	<input type="checkbox"/>	Load At Code:	<input type="checkbox"/>
COLGATE-PALMOLIVE		CP-KANSAS CITY (KC)	
		1806 KANSAS AVE	
		KANSAS CIT	KS 66105
Bill to Code:	<input type="checkbox"/>	Contact:	
COLGATE-PALMOLIVE		Ph:	
		Contact:	
		Ph:	
		Pickup Appointment	Delivery Appointment
		Date:	Date:
		Time:	Time:
Movement #:		Requested Pickup Date	Requested Delivery Date
Cons PO #:		Date:	960418
PCS:	000920	Time:	2000
Weight:	25218	Date:	960422 960422
Cube:		Time:	0457 1800
Trailer #:	0000000000	Eq Type:	CV
A/D:	ORDER	Length:	04800
PPD/COL:	DF	Height:	
		Width:	

Tendered orders detail provides order summary for customer, origin and destination, load weight, equipment numbers, and payment indicator.

This screen also provides a way to “Stops” level and “Other” detail information provided within the system.

Stops List

Using the buttons provided on the Order Detail screen, Stops information and Status (214) entry are provided. Also, additional data, which may not be specifically needed for the EDI functions, is accessible through use of the OTHER button.

“Stop Offs List” and “Stops Detail” screens are shown below:

Stop Offs List						
	S#	P/D	CITY	ST	CUSTOMER	204 USE
1	01	P	KANSAS CITY	KS	CP-KANSAS CITY (KC)	
2	02	D	HAMILTON TSP	NJ	COLGATE PALMOLIVE	

Within the screens proving Stops information is the capability to enter Stop Statuses. Using pop-up windows, the system allows for lookup of codes required for Arrivals and Departures. Upon exiting the pop-up window, the entry just created is added to a table of status entries for that Stop on the Stop Detail screen.

Stop Offs Detail								
Order #:	<input type="text"/>							
Stop Num:	01							
Type:	P P=Pickup D=Drop off							
S/O Cust:	<input type="text"/> <input type="checkbox"/> Select							
Name:	CP-KANSAS CITY (KC)							
Addr 1:	1806 KANSAS AVE							
Addr 2:	<input type="text"/>							
City:	KANSAS CITY							
St:	KS	Zip:	66105					
Contact:	<input type="text"/>							
Phone:	<input type="text"/>							
Customer:	COLGATE-PALMOLIVE							
Shipment ID:	0300027574							
Appointment:	MM	DD	YY	HH	MM			
Requested:								
Pcs:	000000000	Wt:	00000000	Vol:	<input type="text"/>			
Facility:	<input type="text"/>			Dock/Door:	<input type="text"/>			
Signed by:	<input type="text"/>							
Y	N	ST	ST	DATE	TIME	SRC	REMARK	Buttons
Y		A	AA	05/05/96	12:00		ARRIVED	Delete
								Add
								Insert
								Date/Time
								Copy
OK		Reference		Q.S.D		Help		Next Stop
								Prev Stop
								View Original Status

Other Data

Data, which is otherwise not used in the EDI processes, is often available in the Other 204 Data screen accessible using the OTHER button on the Order Detail screen. A sample of this screen can be seen below:

Other 204 Data	
Description	Value
Response Date	960419
Response Time	0817
Shipment Method of Payment	DF
Shipment Qualifier	B
Billing Code	S
Repetitive Pattern Number	00000
Weight Unit Qualifier	L
Total Equipment	000
Client Bank Number	000000000
Bank Account Number	000000000000000000
Terms Discount Days Due	000
Terms Net Days	000
Terms Discount Amount	0000000000
Deferred Amount Due	0000000000
Day of Month	00
Routing Sequence Code	0
Transportation Method/Type Code	J
Amount (R308)	000000000
Quantity of Pallets Shipped	000

Report OK Help

History

History of EDI transactions and data can be found by using the HISTORY option on the Document List screen. A menu appears which includes options for moving Orders to and from the “Hold” or history file, viewing EDI transaction summaries for 990 and 214 data that has been sent from the system, and viewing of actual EDI data.

Document List (Working)

Sort Find Transmit

Internal No	Printed	A/D M	Customer Name	Shipment ID/ Order	RESPONSE DATE	RESPONSE TIME
70	N	0	COLGATE	0300027575	960419	0817
71	N	0	COLGATE		960419	0817
65	N	0	ICC (204)		960422	1514
69	N	0	COLGATE		960419	0817

Store in hold file.

To Holding File

From Holding File

All Transmitted to Hold File

Cancel

Help

Send Doc Count

EDI History List

Detail

Stops/Status

Billing

Create ORD

History

Open Status

Help

Documents

◇ Tenders ◇

Origin: CP-K

City/St: KAN

Appt Date:

Pickups: 01

TP Number

9252050000

Doc List Count

583

1037

GATE PALMOLIVE

MILTON TSP NJ

Time:

Cancel
Accept
Decline
Reports
Delete
View EDI

Send Document Count

Send Document Count				
	Doc	Date / Time	Count	
3	214	Mon Apr 15 07:27:55 1996	6	↑
4	214	Mon Apr 15 10:04:10 1996	9	
5	214	Mon Apr 15 18:20:04 1996	12	
6	214	Mon Apr 15 20:25:35 1996	5	
7	214	Mon Apr 15 20:27:06 1996	5	
8	214	Mon Apr 15 20:28:28 1996	5	
9	214	Mon Apr 15 20:31:35 1996	18	
10	990	Wed Apr 17 00:52:20 1996	3	
11	214	Wed Apr 17 00:52:21 1996	3	
12	990	Wed Apr 17 00:58:36 1996	3	
13	214	Wed Apr 17 01:02:29 1996	6	
14	990	Wed May 08 09:01:25 1996	1	
15	214	Wed May 08 09:01:26 1996	2	
16	214	Wed May 08 09:04:37 1996	4	↓

EDI History List

EDI History List						
Sort	Find	Reports				
	Send/Recv	Date	Date	Set	Customer	
	R	960320	960410	204	JBH ORDERS (204)	↑
	R	941118	960410	204	ICC ORDER DATA (204)	
	S	960410		990	JBH (990)	HJBL
	S	960410		990	JBH (990)	HJBL
	S	960410		990	PG- (990)	HJBL
	S	960410		990	JBH (990)	HJBL
	S	960410		990	JBH (990)	HJBL
	R	960411	960411	204	KEVIN TEST (204 INBOUND)	
	R	960404	960411	204	KEVIN TEST (204 INBOUND)	
	R	960411	960411	204	KEVIN TEST (204 INBOUND)	
	R	960404	960411	204	KEVIN TEST (204 INBOUND)	
	S	960411		990	JBH (990)	HJBL
	R	960411	960411	204	KEVIN TEST (204 INBOUND)	
	R	960411	960411	204	KEVIN TEST (204 INBOUND)	
	R	960411	960411	204	KEVIN TEST (204 INBOUND)	
	R	941118	960411	204	P&G (204)	↓



Trading Partner Information

Customer List

Customer List							
<input checked="" type="radio"/> Receive <input type="radio"/> Send							To Floppy
S/R	SENDER ISA ID	SND QUAL	SENDER GS ID	RCV QUAL	RECEIVER ISA ID	RECEIVER GS ID	
R	HJBL	02	HJBL	02	GRCE	GRCE	
R	PGELT	ZZ	PGELTMD	01	ICCTST	ICCTST	
R	HJBL	02	HJBL	02	JBHTLOG	JBHTLOG	
R	6156633T	BG	6156633T	BG	MENP	MENP	
R	6156633	BG	6156633	BG	ICCT	ICCT	
R	HJBTLOG	02	HJBL	ZZ	HJBTLOG	YNKT	
R	HJBL	02	HJBL	02	TXSE	TXSE	
R	HJBL	02	HJBL	02	HOTR	HOTR	
R	HJBL	02	HJBL	02	ABFS	ABFS	
R	001344381COLG	14	9252050000	02	HEDN	HEDN	
R	PGELT	ZZ	PGELTGB	02	MENP	MENP	
R	098630254EFS	14	098630254EFS	02	ICCT	ICCT	

This table shows all the Trading partners you have set up. TransportGOLD is capable of utilizing multiple Trading partners at a time. The table below will give brief descriptions of the buttons on this screen.

Button Name	Description
OK	This should be used to EXIT this screen, it will then build the tables necessary for translations.
Cancel	If you have made a mistake, simply cancel out of the screen, then come back into it.
Add	This is used to ADD a new Trading Partner to the list.
Copy	If you want to Copy the current trading partner for some reason, this is the button to use.
Delete	If you wish to delete the current trading partner, this is the button to use.
Help	Help files
Status Code	Must be used to build a status code table for EACH different trading partner you have set up.
SRC-Appt	Must be used to build a table for delivery Appts. This

	must be done for each different trading partner.
SRC-Late	Must be used to build an excuse table for being late. This must be done for each different trading partner.
Form View	Used to open the current trading partner so you may view the full detail of their information.
TP Report	This will generate a report to be printed with all your trading partners' information.
TP Link	All trading partners must be Linked to a Send document. This button will help you build that link.
To Floppy	This will allow you to copy any or all of your trading partners to a floppy disk.

Receive Trading Partner Information

Receive Trading Partner

Sender ISA Qual: 14 ID: 001344381 Our ISA Qual: 02 ID: XEDN
 Sender GS ID: 925205 Our GS ID: XEDN
 Version: 003040 Map Name: COLMAPS
 Internal Number: Set: 204 Flatfile Name: COLORDER

Customer Name: COLGATE Acknowledgment: N
 Address:
 Address:
 City: ST: Zip:
 Contact:

Order # replaces Shipment ID # on doc list
 990 for Original 990 for Update Use Shipment ID as BOL Number

OK Cancel Help

This is an example of what will appear if you use the Form View button. This shows all the appropriate information about this trading partner on the Receive side of the software. You will find the Sender Qualifier, Sender ID's, Version, Set, Map name, and other information on this screen. Be sure the appropriate check boxes are on or off e.g. 990 required on original 204 before statuses (214s) are allowed.

Send Trading Partner Information

Send Trading Partner

EDI Header Type: ISA-IEA GS-GE BG-EG

Version : 003020 Map Name : JBH214

Internal Number : HJBL Set : 214 Flatfile Name : TRK214

Ele Separator: 42 Group Name : Decimal Hex

Seg Terminator: 21

Customer Name : JBHTEST Acknowledgment : N

Address: Address: City : ST : Zip : Contact: Alternate Outgoing EDI Directory (Default Directory = 0): 0

TP Start Pos : 12 Doc Start Pos : 78

TP End Pos : 26 Doc End Pos : 114

OK Cancel Help

This is an example of the screen you would get if you were to use the Form View button on the Send side of the Customer List. This screen will have most of the information completed if you copy this trading partner from the Receive side. The fields titled Ele Separator and Seg Terminator will be left empty after the copy is complete. You may refer to the section titled Element/Segment Terminator in the back of the manual. The fields in the bottom left hand corner of the screen will also be empty after a copy is complete. You may refer to the section titled TP/DOC Position in the back on the manual for help with those fields.

This screen will allow you to select which Header type you wish to use. The very top of the screen will allow you to select from three different types. Most will be using the ISA/IEA, but some may be using the others. To enter the data in this screen simply click on the header type you wish to use. When exiting the screen above, make absolute sure that the header type you are using is darkened in. This will tell the translator which to generate.

When clicking on the ISA/IEA radio button the following screen will appear.

ISA/IEA

Authorization Code Qual: Info:

Security Code Qual: Info:

Interchange Sender Qual: ID:

Interchange Receiver Qual: ID:

Interchange Date:

Interchange Time:

Interchange Control ID:

Interchange Version:

Interchange Control No:

Acknowledgment Request:

Test Indicator:

Sub-Element Separator:

Buttons: , , ,

You will need to complete as much of this data as possible before clicking the GS button to complete this setup. An example of the GS screen follows.

Send Trading Partner GS

Functional ID Code:

Application Senders Code:

Application Receiver Code:

Date:

Time:

Group Control Number:

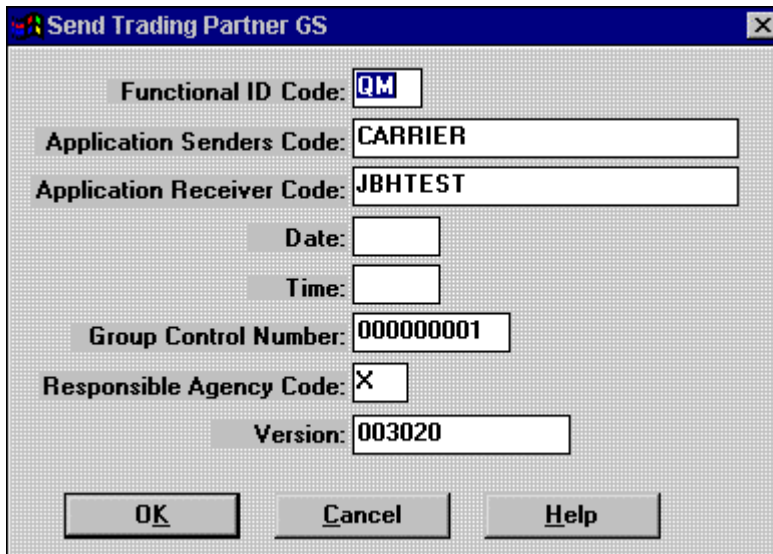
Responsible Agency Code:

Version:

Buttons: , ,

After completing all the required information in this screen simply click OK through all the screens back to the main menu of TransportGOLD to complete the setup. This process may be followed as many times as necessary to complete your trading partners set up.

Below you will find an example of the GS/GE header type screen.

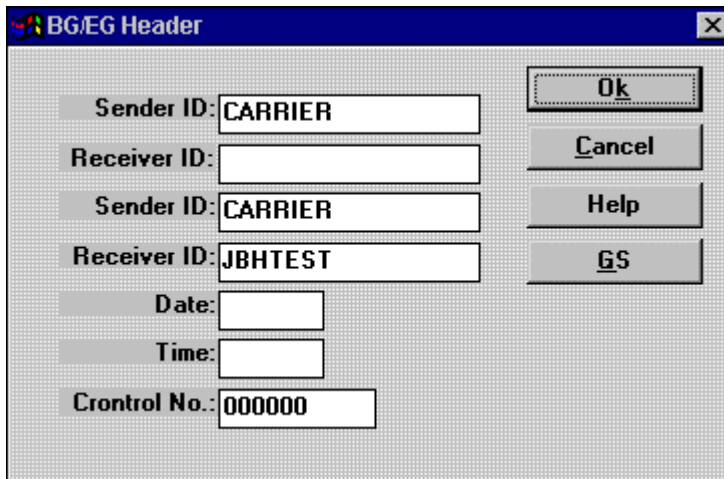


The screenshot shows a dialog box titled "Send Trading Partner GS". It contains the following fields and values:

- Functional ID Code: QM
- Application Senders Code: CARRIER
- Application Receiver Code: JBHTEST
- Date: (empty)
- Time: (empty)
- Group Control Number: 000000001
- Responsible Agency Code: X
- Version: 003020

At the bottom, there are three buttons: OK, Cancel, and Help.

Below is the last example of header types. You will find the screens necessary to complete the setup of a BG/EG header type.



The screenshot shows a dialog box titled "BG/EG Header". It contains the following fields and values:

- Sender ID: CARRIER
- Receiver ID: (empty)
- Sender ID: CARRIER
- Receiver ID: JBHTEST
- Date: (empty)
- Time: (empty)
- Control No.: 000000

On the right side, there are four buttons: Ok, Cancel, Help, and GS.

After completing the information for this screen, simply click the GS button to complete the setup.

Send Trading Partner GS

Functional ID Code:

Application Senders Code:

Application Receiver Code:

Date:

Time:

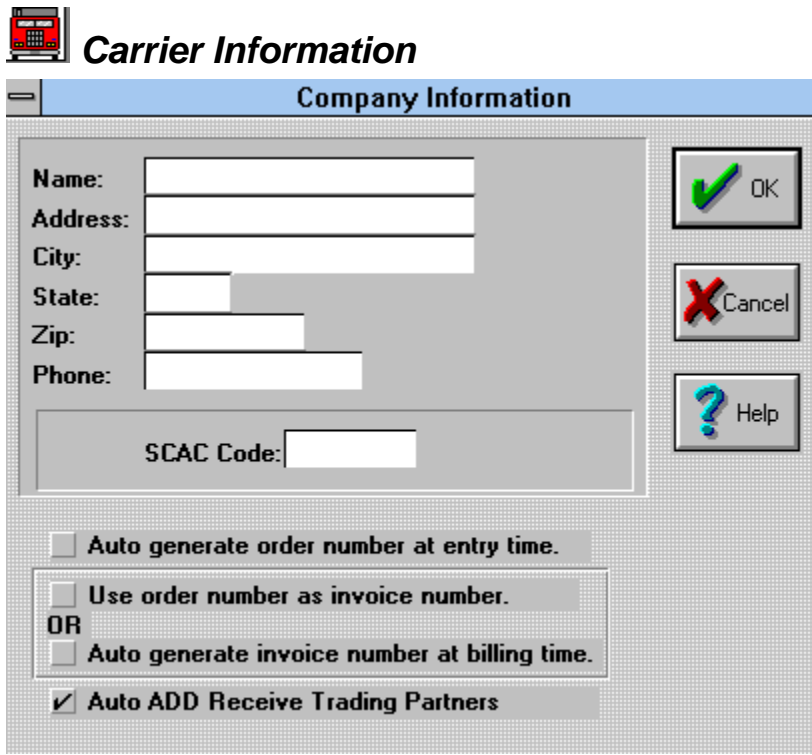
Group Control Number:

Responsible Agency Code:

Version:

After all the information is entered for this screen, you may click the OK button all the way back to the Customer List.

NOTE: Remember that you MUST have the radio button for the EDI Header Type you wish to use darkened when clicking OK out of the Customer List. You do not need to worry about the BG/EG or the GS/GE if you are using the ISA/IEA header type.



Carrier Information

Company Information

Name:

Address:

City:

State:

Zip:

Phone:

SCAC Code:

Auto generate order number at entry time.

Use order number as invoice number.

OR

Auto generate invoice number at billing time.

Auto ADD Receive Trading Partners

OK

Cancel

Help

Carrier information is entered using the above screen. Some options are available to the carrier from this window. Click on the checkboxes to select the options. Click them off again to cancel. It is recommended that, at a minimum, the “Auto ADD Receive Trading Partners” be selected. This will allow the system to automatically generate most of the information for a new trading partner should EDI be received from a shipper that had not sent data previously.

Section IV Step-by-Step

Step 1-- Receiving your first Load

Now that we have the Communications working, the Maps & Apps in place, we are ready to begin testing with your trading partner. You will need to phone your contact person with your Trading Partner and tell them you are ready to begin testing. After they have sent a Load Tender (204) to your mailbox, we need to retrieve it. Make sure you are at the Document List before going any further. Select the TRANSMIT menu and then the NOW option to begin your transmission. You are now on your way to receiving your first load from your trading partner. When the communications are completed the translated EDI data will appear in your Document List. The next section will explain what you need to do with the data at this point.

Document List (Working)

Sort Find Transmit Quick Status Completed Orders Reset Status

Internal No	Printed	A/D M	Customer Name	Shipment ID/ Order	RESPONSE DATE	RESPONSE TIME
00240	N		JBHUNT LOGISTICS	125919		
00229	N	DT	JBHUNT LOGISTICS	129603		
00257	N	O	JBHUNT LOGISTICS	129603		
00243	N		JBHUNT LOGISTICS	131472		
00271	N	AT	JBHUNT LOGISTICS	131472		
00258	N	DT	JBHUNT LOGISTICS	131664		
00213	N	DT	JBHUNT LOGISTICS	131664		
00261	N	O	JBHUNT LOGISTICS	132106		
00216	N		JBHUNT LOGISTICS	132106		
00262	N	O	JBHUNT LOGISTICS	132267		
00235	N		JBHUNT LOGISTICS	132641		
00262	N	O	JBHUNT LOGISTICS	132641		

Detail Documents Next Trans: Control #: 4881 Doc List Count 38

Stops/Status Tenders Orders Recv Date: 980501 Recv Time: 0806

Billing 204 Information

Origin: LAMINATING OPERATION Dest:

City/St: DIBOLL TX City/St:

Appt Date: 980416 Time: Appt Date: 980417 Time:

Pickups: 00 Drops: 00

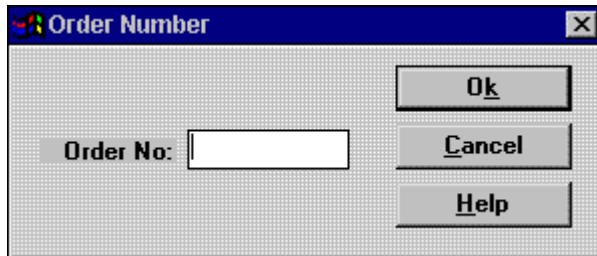
Open Status TP Number 069634525

Cancel Accept Decline Reports Delete View EDI

Help

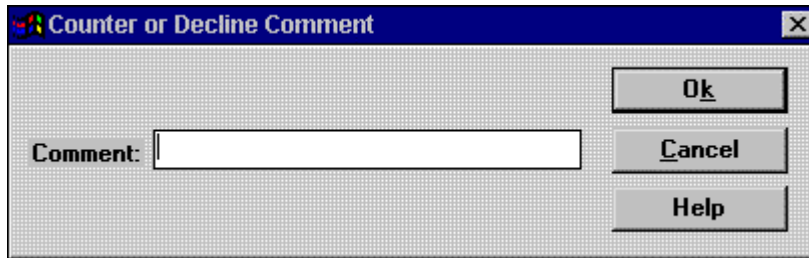
Step 2-- Accepting or Declining a Load Tendered

After the data has been translated, your Document List will appear similar to the one in the screen on the previous page. Your next step will be to Accept or Decline the load tender (990). In order to Accept the load, click the ACCEPT button, and likewise with the DECLINE button. After you have completed the list of Accept or Decline, you will need to send the (990) back to your trading partner. Click the TRANSMIT option and then NOW to send the 990 back. An Example of the ACCEPT and DECLINE screens follow.



The screenshot shows a dialog box titled "Order Number" with a close button (X) in the top right corner. On the left side, there is a label "Order No:" followed by a text input field. On the right side, there are three buttons stacked vertically: "Ok", "Cancel", and "Help".

This screen will appear when you click on the ACCEPT button. Some companies require you to enter an Order number, some don't. You'll need to contact your trading partner for more details about the Order Number.



The screenshot shows a dialog box titled "Counter or Decline Comment" with a close button (X) in the top right corner. On the left side, there is a label "Comment:" followed by a text input field. On the right side, there are three buttons stacked vertically: "Ok", "Cancel", and "Help".

This screen will appear when you click the DECLINE button. Some companies require you to enter an Order number, some don't. You'll need to contact your trading partner for more details about the comment field.

Explanation of the A/D M column

The column titled **A/D M** is the ACCEPT/DECLINE or MANUAL order column. After you select the Accept or Decline buttons, this column will change accordingly. Following is a chart of the codes and an explanation of what each code means.

Code	Explanation
A = Accepted	This means you have Accepted this order from your Trading Partner but not Transmitted
AT = Accepted/Transmitted	This means you have Accepted this order from your Trading Partner and Transmitted the 990 back
D = Declined	This means you have Declined this order from your Trading Partner but not Transmitted
DT = Declined/Transmitted	This means you have Declined this order from your Trading Partner and Transmitted the 990 back
U = Update	This is a Receive from your Trading Partner, Updating the Original order(204) you received from them
W = Withdrawn	This is a message from your Trading Partner telling you that the order has been withdrawn
I = Information	This is only a message from your Trading Partner. No action necessary
R = Reissue	This means the same as O
O = Open Orders	These are all the orders in your Document List that you have yet to Accept or Decline

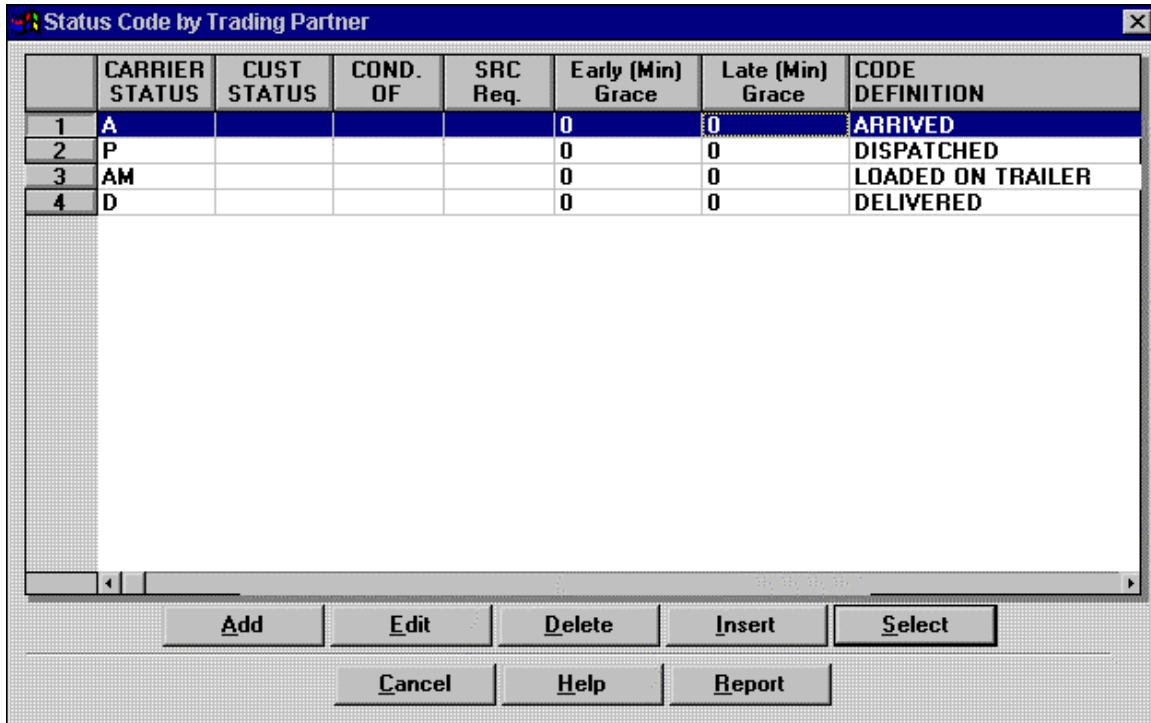
Step 3—Shipment Status

Building a Status Code Table

Many companies require Shipment Statuses. Before we can enter or talk about a Status, we have to build a Status Code Table. This will need to be done for every trading partner you have in your Trading Partner setup(customer list). The screen below shows an excerpt of the customer list, and the Status Code button:

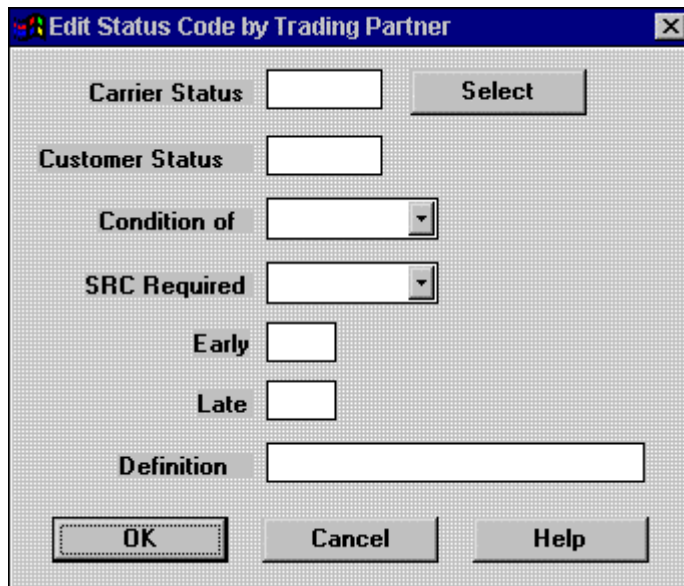
R	HJBL	02	HJBL	02	CWPI	CWPI
R	925339C000	08	4025954826	02	PCWR	PCWR
R	TEST	ZZ	069634525	02	JSIN	JSIN

Clicking the Status Code button will open another window for you to actually build the status codes for that trading partner. The screen will be similar to the following screen.



	CARRIER STATUS	CUST STATUS	COND. OF	SRC Req.	Early (Min) Grace	Late (Min) Grace	CODE DEFINITION
1	A				0	0	ARRIVED
2	P				0	0	DISPATCHED
3	AM				0	0	LOADED ON TRAILER
4	D				0	0	DELIVERED

This is the Status Code by Trading Partner screen. This screen should be empty when you first open it, as you have yet to build the table. Our next step is to click the ADD button on the screen above to get the Edit Status Code window.



Carrier Status

Customer Status

Condition of

SRC Required

Early

Late

Definition

This window will allow you to enter the information about the Status Code that you would like to build. Clicking on the Select button will allow you to actually select a Status Code from the prebuilt status master list. The Customer Status field will be left empty at this time. Clicking on the down arrows for the Condition of, and SRC Required will give you the necessary option for those fields. The fields titled Early and Late are for a “window” of time allowed to be early or late for the delivery. Clicking on the Select button will open the following window for you to actually select the Status Code from the master list.

The screenshot shows a window titled "Status Code Master" with a table of status codes and a vertical list of action buttons on the right side.

	STATUS CODE	STATUS CODE DEFINITION
1	A	ARRIVED
2	AD	DELIVERY APPOINTMENT
3	AA	PICKUP APPOINTMENT
4	P	DISPATCHED
5	D	DELIVERED
6	E	ESTIMATED TIME OF ARRIVAL
7	AM	LOADED ON TRAILER

Buttons on the right side of the window:

- Save
- Select
- Add
- Insert
- Delete
- Cancel
- Report
- Help

To complete the selection of the Status Code, simply highlight the status code you wish to use, and click Select. This will then make this screen disappear and return to the Edit Status Code Screen.

After you have all the required information in the Edit Status code screen simply click OK to return to the Status Code Table. You may repeat the steps as many times as necessary to complete your table for that trading partner. Remember that you must complete a status code table for EACH different trading partner you have in your Customer List.

Now that we have built the Status Code Table, we can proceed.

Stop Offs Detail

Shipment Statuses may be entered two different ways; the first would be to click the “DETAIL” button, then click the STOPS button. The second way would be to simply click the “STOP/STATUS” button. Either method you choose to use will take you to the following screen. The upper left side of the screen is the information about the customer

for that stop. The upper right side of the screen is the appointment information for the stop. The lower portion of the screen is the detail about the status.

Many companies will require you to send a Status after you send the 990(Accept) message to them.

Stop Offs Detail

Order #: <input type="text"/> Stop Num: 01 Type: P P=Pickup D=Drop off S/O Cust: <input type="checkbox"/> Select Name: CP-KANSAS CITY (KC) Addr 1: 1806 KANSAS AVE Addr 2: <input type="text"/> City: KANSAS CITY St: KS Zip: 66105 Contact: <input type="text"/> Phone: <input type="text"/>	Customer: COLGATE-PALMOLIVE Shipment ID: 0300027574 Appointment: <table style="font-size: small; border-collapse: collapse;"> <tr> <td style="border: 1px solid black;">MM</td><td style="border: 1px solid black;">DD</td><td style="border: 1px solid black;">YY</td> <td style="border: 1px solid black;">HH</td><td style="border: 1px solid black;">MM</td> <td style="border: 1px solid black;"> </td> <td style="border: 1px solid black;">MM</td><td style="border: 1px solid black;">DD</td><td style="border: 1px solid black;">YY</td> <td style="border: 1px solid black;">HH</td><td style="border: 1px solid black;">MM</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td><td style="text-align: center;"> </td><td></td><td></td><td></td><td></td><td></td> </tr> </table> Requested: <table style="font-size: small; border-collapse: collapse;"> <tr> <td style="border: 1px solid black;">MM</td><td style="border: 1px solid black;">DD</td><td style="border: 1px solid black;">YY</td> <td style="border: 1px solid black;">HH</td><td style="border: 1px solid black;">MM</td> </tr> <tr> <td></td><td></td><td></td><td></td><td></td> </tr> </table> Pcs: 000000000 Wt: 000000000 Vol: <input type="text"/> Facility: <input type="text"/> Dock/Door: <input type="text"/> Signed by: <input type="text"/>	MM	DD	YY	HH	MM		MM	DD	YY	HH	MM												MM	DD	YY	HH	MM					
MM	DD	YY	HH	MM		MM	DD	YY	HH	MM																							
MM	DD	YY	HH	MM																													

Y	N	ST	ST	DATE	TIME	SRC	REMARK	Delete
Y	A	AA		05/05/96	12:00		ARRIVED	Delete

Add	Insert	Date/Time	Copy
-----	--------	-----------	------

OK	Reference	Q.S.D	? Help	Next Stop	Prev Stop	View Original Status
----	-----------	-------	--------	-----------	-----------	----------------------

Date/Time Button

To enter detail about the current stop, you must click on the “Date/Time” button on the screen above. This will open the window below:

Status Code
✕

Send Y/N: <input style="width: 40px;" type="text" value="N"/>	OK
Carrier Status: <input style="width: 40px;" type="text" value="P"/>	Cancel
Customer Status: <input style="width: 40px;" type="text"/>	Help
MM DD YY	Next
Date: <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>	Previous
Time: <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>	Save Model
SRC: <input style="width: 40px;" type="text"/>	Model
Remark: <input style="width: 90%;" type="text" value="DISPATCHED"/>	

The information in this screen will correspond with the active line in the status table. Let's talk about each line on the screen:

Send Y/N	This field tells you whether or not you want to send this information back to your trading partner
Carrier Status	This field should not need to be addressed at this time, this corresponds with the status codes.
Customer Status	Reserved for Future use
MM/DD/YY	This corresponds with the month/day/year that the load was Dispatched in this case
Time	This corresponds with the time you are making the status. In this example this would be the time that the load was Dispatched.
SRC	This is an excuse code for being late
Remark	This field should not need any altering, but corresponds with the Carrier Status field

Adding a Status

You may manually add a status into the status table by clicking the "ADD" button on the "Stop Offs Detail" screen. Clicking this button will open the same "Status Code" window pictured above. This window will be empty and you will have to enter the correct data for the status you want to create. To enter the Carrier Status, you must click on the box () to the right of the data field. This will open a table of codes that will match what you are looking for. After entering that data, complete the Date and Time fields then click "OK." This will complete the steps for you to ADD a status to the current load.

Special References

Some orders will have special instructions included in them. These special instructions may be viewed by clicking the "REFERENCE" button on the "Stop Offs Detail" screen.

Overage, Shortage, and Damaged Goods

If you need to report any O,S & D's on the shipment, you will enter that information by clicking the "O,S&D" button, then click the ADD button. The screen before you now is where you will enter this information. Your Trading Partner will have specific ways for you to enter that data, and should be included in your documentation.

Edit OSD

Reference Qualifier:

Reference Number:

Code: (A, D, O, P, W)

Quantity Qualifier:

Quantity:

Remark:

Remark:

Ok

Cancel

Help

Changing a Prebuilt Status

Statuses may be changed after you receive them. Some orders you receive will have “Prebuilt” Statuses included in the order for you. If you need to change that status, you may do so by clicking the “Date/Time” Button, and clicking the box () to the left of the Carrier Status data field. This will open a table of status codes. At this point you may click on the status code that best fits what you want to change the current status to.

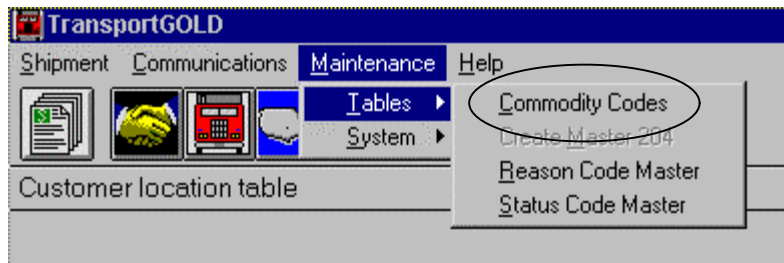
Quick Access to All Open Statuses

Quick and easy access to all open statuses in your system can be obtained by clicking on the “Open Status” button on the Document List (working). This will then take you through all open statuses in the system one at a time. Click the OK button to continue to the next status when finished with the current status.

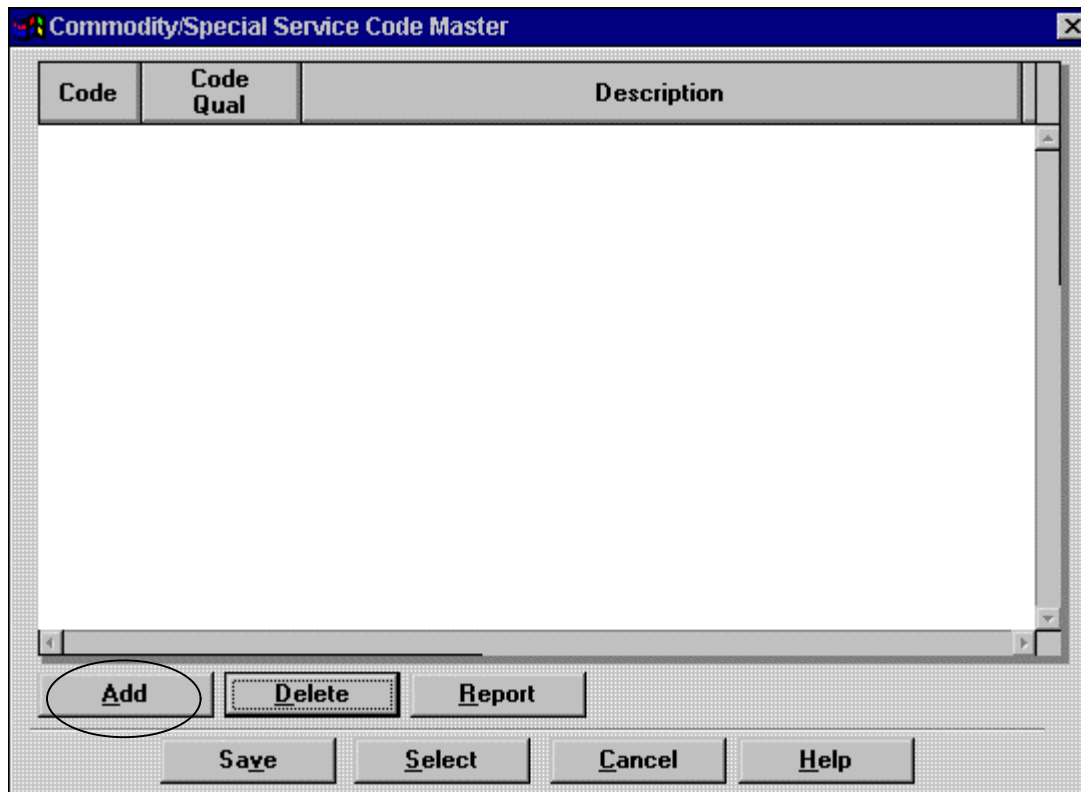
Step 4 – Submit Billing

Building a Commodity Code Table

Before a Bill can be entered, you must have a Commodity Code Table built. To find this table, follow the screen below:



Click on Commodity Codes to start building your table. The screen should be blank, as you have not yet entered any commodity codes.



Your next step is to click the ADD button to add a commodity code to the table. The following screen will appear for you to enter the information.

Add Commodity/Speciality Code Selection

Code Qual: A - Tariff Schedules of the United States /

Code:

Description:

Speciality Code Selections:

Ok Cancel Help

You will enter your commodity codes one at a time by using this screen. After you have entered each Code, click the OK button and the program will add it to the Master table for the Commodity Codes. You may enter as many Commodity Codes as necessary to meet the needs of your company.

Enter Billing for Preloaded 204 data

Most loads you will receive will have some of the billing information already built into the system. You must make sure that the load you want to bill is the active load in the Document List (Working). Then click the Billing button on the Document List screen. The next screen that pops up will have an option on it for EDIT BILL, click that option.

Billing Options

Maintenance

Edit Bill

Delete Bill

Rate Freight Bills

Report

Billing Summary

Cancel

Help

The next screen that appears will look similar to the following screen:

Freight Bill Entry

Customer: WESTVACO
 Consignee: LAKELAND PAPER
 Bill to: J B HUNT LOGISTICS INC

P/U Date: 960219
 Del Date: 960224
 Bill Date: 980401

Miles:
 Weight: 44782
 PCS: 000012

Trlr #:
 Eq Type:
 Cube:

Eq Length: 00000
 Eq Hght:
 Eq Wdth:

Order #:
 Invoice #:
 BOL: 8394918
 PO #:
 PPD/COL: PP=Prepaid

Total: 0000000000

Buttons: Add, Delete, Next

Edit Commodity Code

COMM CODE	PACKAGING	BILLED RAQ	BILLED RQQ	WEIGHT	WEIGHT QU.	VOLUME	VOLUME C

Buttons: OK, Cancel, Help, Stop Qffs, Rate, Transmitted, Release Original, Release Update

Most of this screen should be completed for you. Make sure you have the Invoice # and the PO# completed at this screen, then click the ADD button to complete the billing process. The following screen is where you will actually add the bill. To select the Commodity Code, simply click on the Comm Code button, and select the code that matches what you are billing. (This is the table you built earlier). Next enter the RATE QTY; this is actually the miles quoted for the load. The RATE is the charge for the RATE QTY. Be sure to include the Qualifiers for each; these are the fields to the right. You will need to complete the next 6 fields with the appropriate data for that bill. NOTE: The CHARGE field is the total charge for the BILL. The program will not calculate the total bill; this must be done manually by you, then entered into the program.

Freight Bill Commodity Code

Commodity/Special Allowance **Comm Code**

Qualifier Description

Rated Qty Quantity Type

Rate Rate/Value Qualifier

Weight Volume

Qual Qual

Lading Quantity

Packaging Form Code

Weight Unit Code

Charge

Tariff Number Tariff Sec# Tariff Item#

After all the fields are completed for the BILL, click the OK button to return to the FREIGHT BILL ENTRY SCREEN. NOTE: The field titled rate has four (4) decimal places; this is a must, unless you are using a Whole number such as 22. Now, you will see one line entered at the bottom of the screen. This is considered a one line item bill. (Example below) You may have circumstances to enter more than one line per bill. To do this, simply click the ADD button again, and complete the information for the next line to be billed. After you have entered all the billing information for this load, you must click the RELEASE ORIGINAL button in the lower right hand corner, then click OK. At this time you are ready to TRANSMIT the bill to your trading partner.

Freight Bill Entry

Customer: Date: Date:

Consignee: P/U Date: Del Date: Bill Date:

TEST Miles: Weight: PCS:

Bill to: Trlr #: Eq Type: Cube:

Eq Length: Eq Hght: Eq Wdth:

Order #: Total

Invoice #:

BOL:

PO #:

PPD/COL:

COMM CODE	PACKAGING	BILLED RAQ	BILLED RQQ	WEIGHT	WEIGHT QU	VOLUME	VOLUME Q
	AMM	1000		2222	A	222	B

Rate Release Original
 Transmitted Release Update

Entering a Bill for a Manual Load (204)

Occasionally you will need to enter a bill for a load that you did not receive electronically. First we will need to enter the basic information about the load itself. Let's start by clicking on the Manual ORD button on the Document List (Working). This will bring up a customer list for you to select which customer you need to enter the bill for. Simply highlight the customer you wish to use, and click OK. Example of this screen follows.

Location Table				
Sort				
	Customer Number	CODE	NAME	ADD
	HJBL	222	TEST	TEST
	HJBL	111	18 WHEEL TRUCKING COMPANY	123 ANY STREET
	069634525	2356	LONG HAUL TRUCKING	2324 MY STREET

The next screen is the TENDERED ORDERS DETAIL screen.

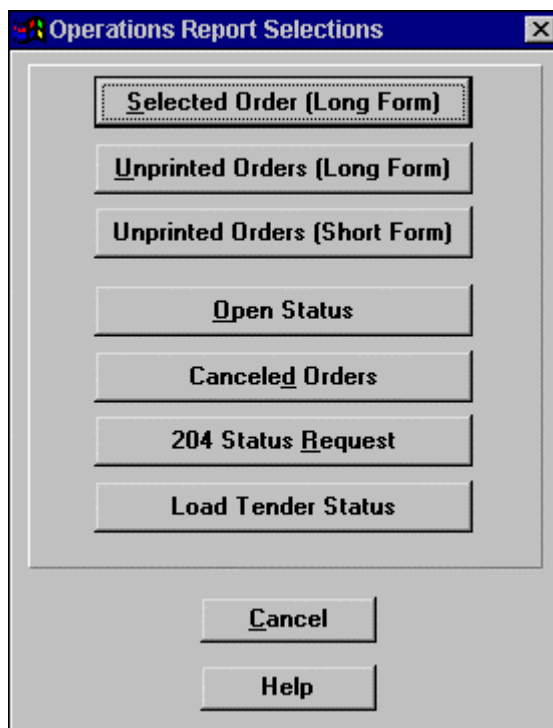
Tendered Orders Detail				
Order #:		Shipment ID/BOL#:		
Customer Code:		Load At Code:		Consignee Code:
18 WHEEL TRUCKING CO		18 WHEEL TRUCKING CO		123 ANY STREET
123 ANY STREET		123 ANY STREET		
ANY CITY OK 74006		ANY CITY OK 74006		
Bill to Code:		Contact:		Contact:
18 WHEEL TRUCKING CO		GEORGE		
123 ANY STREET		Ph:		Ph:
ANY CITY OK 74006		Pickup Appointment		Delivery Appointment
Date:		Date:		Date:
Time:		Time:		Time:
Requested Pickup Date		Requested Delivery Date		
Date:		Date:		
Time:		Time:		
Eq Type:		Length:		
Height:		Width:		
Movement #:		A/D: MANUAL		
Cons PD #:		PPD/COL:		
PCS:				
Weight:				
Cube:				
Trailer #:				

Here you will need to enter all the basic information about the load that you are creating the bill for. After completing all the information in the screen, simply click the OK button. Now you have a small screen asking you if you want to enter the Billing information. Click YES to enter the BILL for that load. Simply enter the bill the same way you did earlier. Remember to click the RELEASE ORIGINAL button before clicking OK, then TRANSMIT NOW to send the bill to your trading partner.

Step 5—Print Reports

Order Reports

The Document List (Working) has a button for REPORTS in the lower right corner of the screen. Clicking this button will bring up the following menu of REPORT Options:



Selected Order (Long Form)	This report will print the highlighted order in the Document List giving a page for the Original order, and a page for each of the stops for that load.
Unprinted Orders (Long Form)	This report will print ALL orders in the Document List that show an “N” in the Printed column. This will produce a page for the original order and a page for each stop for each order in the list.
Unprinted Orders (Short Form)	This report will print ALL orders in the Document List that show an “N” in the Printed column. This will produce one page only for each order in the list.
Open Status	This will generate a report for all the orders in the Document

	List that show an “O” in the A/D M column.
Canceled Orders	This will print all the orders in the Document List that have been canceled
204 Status Request	No Report currently available
Load Tendered Status	This generates a report showing all the orders in the Document List and the Status of Order or Manual.

Billing Report

You can generate a report of the Billing you have completed. Click on the BILLING button at the Document List, and then click the BILLING SUMMARY option on the screen that appears.

Step 6—File Management

Run completed documents

Document List (Working)				
Sort	Find	Transmit	Quick Status	Completed Orders
Internal No	Printed	A/D M	Customer Name	Shipment Order
00237	Y	O	JBHUNT LOGISTICS	138491
00242	Y	O	JBHUNT LOGISTICS	136344
00231	Y	O	JBHUNT LOGISTICS	135746

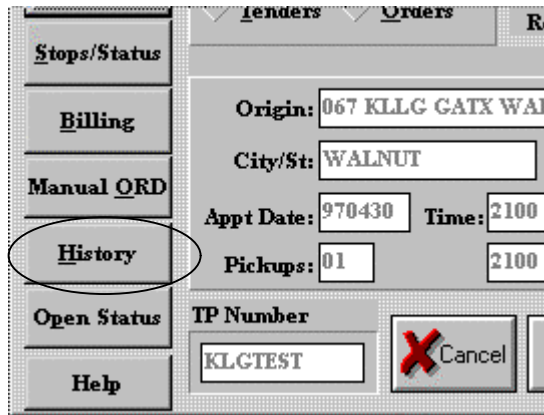
Completed Orders is a feature that will help keep the system cleaner. Running this function will keep your Document List much more manageable. Any order you have that is 60 days or older will be deleted when you run this function.

This will also look at all orders for which you have completed Billing and are waiting for payment. All orders that the system finds that meets this condition will be marked with a CL (Completed) in the A/D M column. We suggest you move the orders marked CL to the holding file while you wait for payment. This process is explained in the next section of the manual.

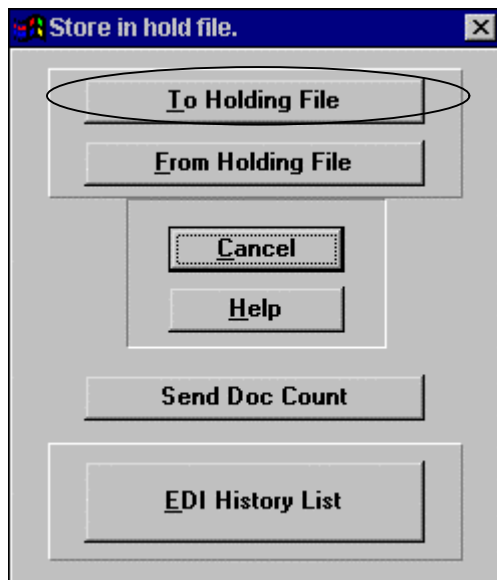
Copy To Holding File

TransportGOLD has the capability to move orders off the desktop and into a “Holding File” so you can manage orders better. Some companies will receive 100 load tenders a week, making the Document List really cluttered and hard to manage. We suggest you move orders to the Holding File after you have sent the Bill to the Trading Partner. These orders should be marked with a CL if you have run the Completed Orders functions, as explained previously. To move an order to the Holding File, you must first

make sure that the order you want to move is highlighted. Next you will Click the HISTORY button on the Document List. Below is a sectional picture showing the HISTORY button.

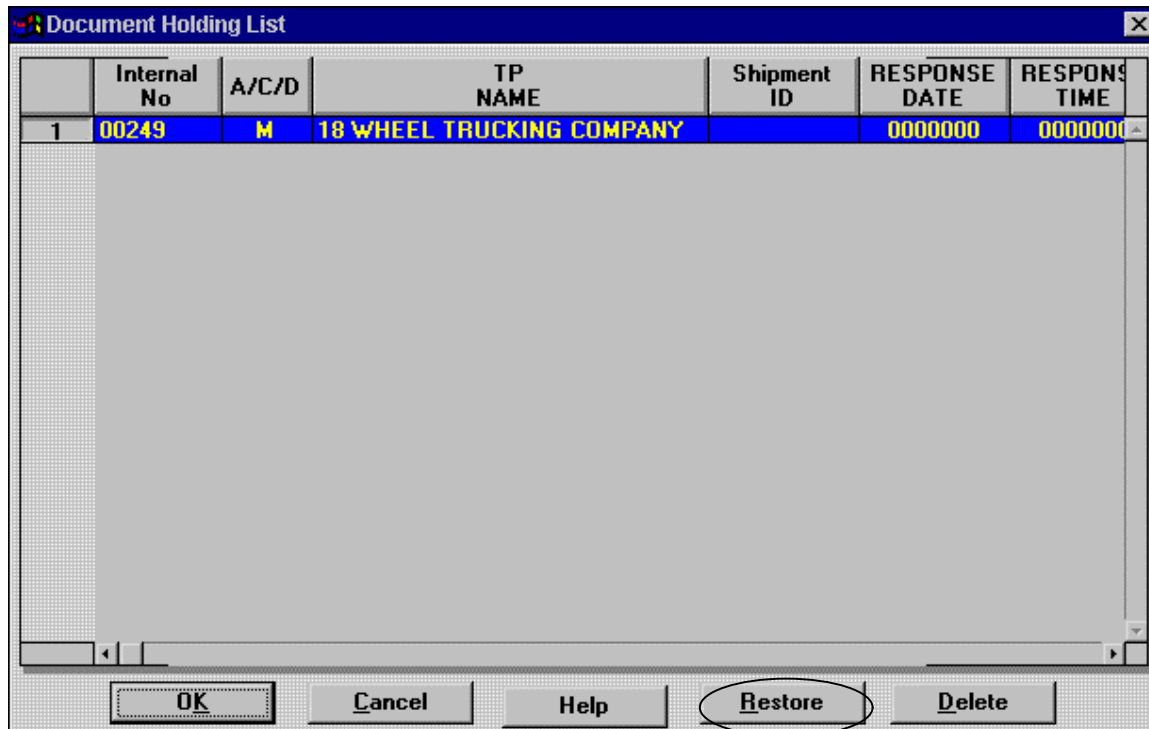


After clicking this button you will get the screen below:



CLICK the To Holding File button on this screen, then click Yes to move that file to the holding file. Now when you look at the Document List, you will notice that file is no longer there. This file has been successfully moved to the Holding File. You may place as many files in the Holding File as you want, for as long as you want, but this can only be done one at a time.

Copy From Holding File



Now that we have placed an order in the holding file, we need to retrieve that order. Clicking the HISTORY Button on the Document List can do this, just like you did to put the file in the Holding File. Our next step will be to Click the From Holding File button as shown above. This will open the window shown above:

This is the Document Holding List and shows all the files you have moved to the Holding File. As stated earlier, you may put as many Orders here as you like, for as long as you like. Orders can be moved back to the Document List easily. Your first step is to find the Order you wish to move then Click the RESTORE Button. These simple steps will automatically restore that order back to your Document List to do with what you wish.

Deleting an Order from the Document List

Occasionally, you might want to delete an order directly from the Document List. Highlighting the order you want to delete, then clicking the DELETE button at the bottom of the screen can do this very easily.

Dest:

City/St:

Appt Date: Time:

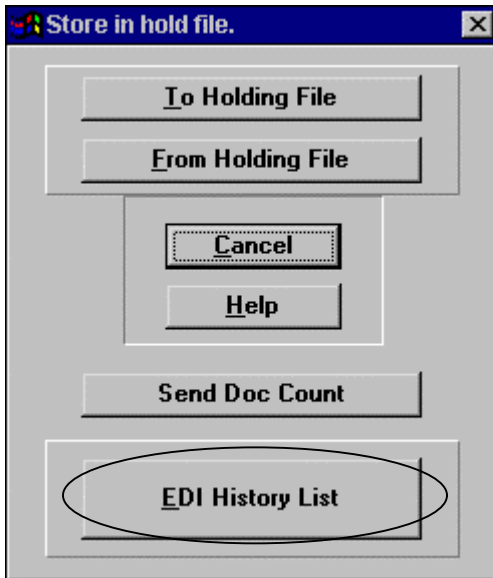
Drops:

Buttons: Decline, Reports, Delete (circled), View EDI

The system will ask you if you want to delete the selected 204 document; click YES to delete the order.

Copy EDI to Floppy

TransportGOLD will hold all Receive and Send documents in an EDI History file. First you must click on the HISTORY button on the Document List to bring up the following screen:



(See Next Screen) This EDI History file will track all incoming and outgoing EDI in your system. The first column labeled Send/Recv will have an R for all documents you have received, and an S for all documents you have sent. The Date columns are as follows: the first Date is the date you either SENT or RECEIVED the document, the second Date is the date you either SENT or RECEIVED the Acknowledgement, if your company and trading partner are using acknowledgments. The SET column will tell you what document set you SENT or RECEIVED. The Customer name tells you what trading partner that document is for.

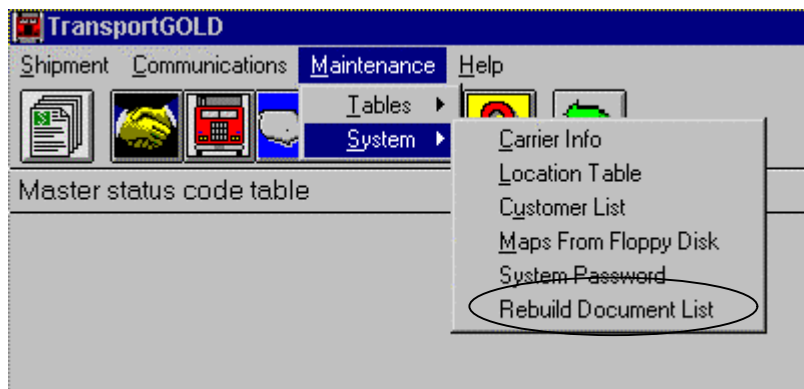
Copying an EDI file to a floppy diskette is a simple process following the steps below. First you will need to locate the EDI file you want to copy to a floppy. Click on this file to highlight the entry in the EDI History. Next, you must make sure you have a diskette in the drive you wish to copy that file to. Click the TO FLOPPY button as shown below to complete the process.

Send/Recv	Date	Date	Set	Customer	
R	950714	971024	204	ICC TEST	CMAI
S	980114		214	TEST	CMAI
S	980115		214	TEST	CMAI
R	950714	980116	204	JB HUNT LOGISTICS COMPANY	CMAI
R	950714	980116	204	JB HUNT LOGISTICS COMPANY	CMAI
R	960219	980116	204	AUTO GENERATE TRADING PARTNER	HJBL
R	960226	980116	204	JB HUNT LOGISTICS COMPANY	HJBL
R	960226	980116	204	JB HUNT LOGISTICS COMPANY	HJBL
S	980120		210	AUTO GENERATE TRADING PARTNER	CMAI
S	980121		210	AUTO GENERATE TRADING PARTNER	CMAI
S	980121		214	TEST	CMAI
S	980216		214	TEST	CMAI
S	980216		214	GOLDEN CAT	TSXF
S	980219		214	GOLDEN CAT	TSXF
R	950714	980316	204	JB HUNT LOGISTICS COMPANY	CMAI
R	950714	980316	204	JB HUNT LOGISTICS COMPANY	CMAI
R	950714	980316	204	JB HUNT LOGISTICS COMPANY	CMAI

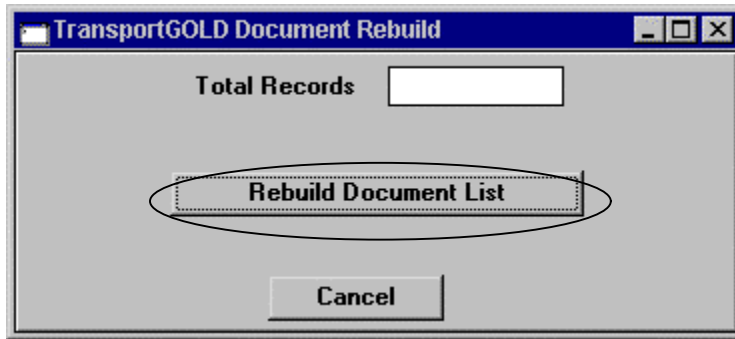
Buttons: Delete, ReSend, View EDI, To Floppy, From Floppy, Close, Help

Rebuild Program

TransportGOLD has a utility program that will allow you to rebuild a Document List. This will rebuild a Damaged List, a Lost Document List, or just rebuild a good list if you so desire. This may also be run at any time that you have the need to rebuild your Document List.



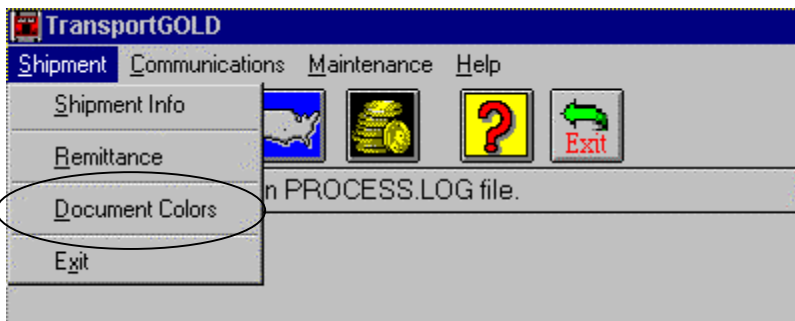
After clicking on the Rebuild Document List, the next screen will appear.



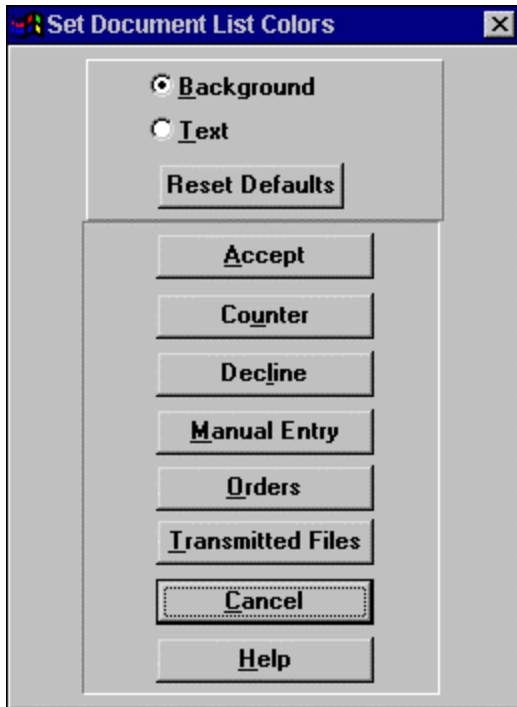
Clicking on the button titled Rebuild Document List will rebuild your document list, reset the statuses, and reset the holding file. The field titled Total Records will inform you of how many records (orders) the Rebuild program has reset for you.

Changing Document List Colors

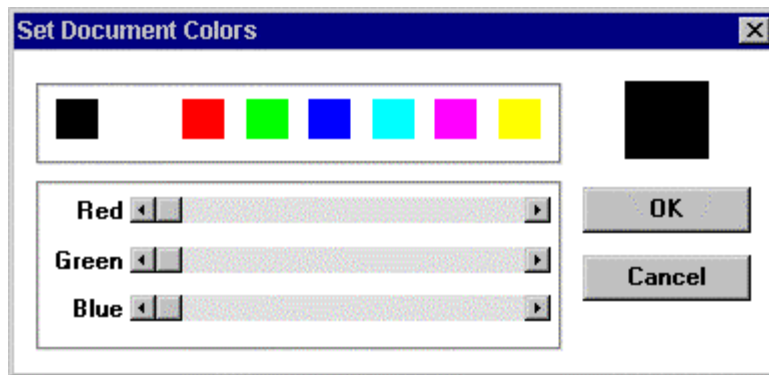
TransportGOLD has the capabilities to allow you to change the colors of your Document List. You can color code each different code in the A/D M column for easy identification. The menu options shown below from the main menu will direct you to the color chart:



The option titled Document Colors will take you to the next menu. The next menu will allow you to change the colors of all the items listed on the menu.



From this menu you may change the color of the text or the background. Simply click the background or text option at the top of the menu. Now you need to decide which of the options you wish to change at this time. After you decide, click on that option on the menu, then the next screen will appear.



This screen will allow you to use one of the colors already present on the screen. If you wish to, you may mix a color of your own choice by using the scroll bars for the three colors already present. As you mix your own color, the box in the upper right corner of the screen will show the new color as you mix it.

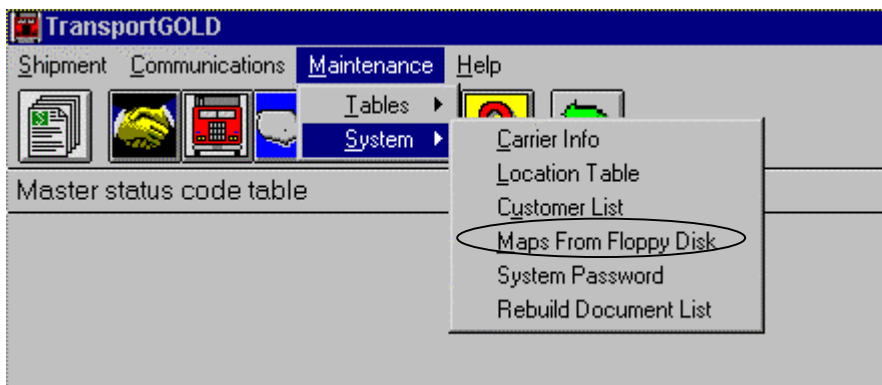
Once you have reached a color you like, simply click the OK button on this screen. This process may be repeated as many times as you like for the same option, as well as all the options on the menu. After you have made all the color changes you wish to make, you will need to click the OK button on the Set document colors menu. This in turn will make the changes take effect. IF you decide you don't like the changes you have set in the document list, you may reset the default colors by clicking the RESET DEFAULTS

button on the Set Document Colors menu. This will reset the document list to the original colors when the software was installed.

Step 7—Adding additional MAPS to the System

Adding Maps to an existing System

TransportGOLD is an EDI system that will allow for multiple Trading Partners. Each additional Trading Partner you add to the system will require new Maps, Apps, and Reference files. These files can easily be added to the TransportGOLD EDI system at any time that you wish to bring on another Trading Partner. The screen below shows where you will find the menu option to copy Maps From Floppy.



Make sure you have your new Maps, Apps, and Reference files on a diskette in the drive on your PC. After you Click on Maps From Floppy Disk, you will be asked to select the drive that the maps are located. Simply click the drive, and then click OK to copy the Maps, Apps, and Ref. Files to your local drive. This may take a while so please be patient.

Section V

Element/Segment Separator

The value selected here allows the system to separate fields and segments in the outgoing EDI file so that receiving translators can handle the translation on their end. The value may be entered either in HEX or DECIMAL. The table below will help determine the proper codes to be used. Some trading partners will specify the separators they require. Others will allow you to select these values.

ANSI Character Set (Character Codes 0–255)

Dec	Hex	Char	Code†
0	00		NUL
1	01		SOH
2	02		STX
3	03		ETX
4	04		EOT
5	05		ENQ
6	06		ACK
7	07		BEL
8	08		BS
9	09		HT
10	0A		LF
11	0B		VT
12	0C		FF
13	0D		CR
14	0E		SO
15	0F		SI
16	10		SLE
17	11		CS1
18	12		DC2
19	13		DC3
20	14		DC4
21	15		NAK
22	16		SYN
23	17		ETB
24	18		CAN
25	19		EM
26	1A		SIB
27	1B		ESC
28	1C		FS
29	1D		GS

30	1E	RS
31	1F	US
32	20	(space)
33	21	!
34	22	"
35	23	#
36	24	\$
37	25	%
38	26	&
39	27	'
40	28	(
41	29)
42	2A	*
43	2B	+
44	2C	,
45	2D	-
46	2E	.
47	2F	/
48	30	0
49	31	1
50	32	2
51	33	3
52	34	4
53	35	5
54	36	6
55	37	7
56	38	8
57	39	9
58	3A	:
59	3B	;
60	3C	<
61	3D	=
62	3E	>
63	3F	?
64	40	@
65	41	A
66	42	B
67	43	C
68	44	D
69	45	E
70	46	F
71	47	G
72	48	H
73	49	I
74	4A	J

75	4B	K
76	4C	L
77	4D	M
78	4E	N
79	4F	O
80	50	P
81	51	Q
82	52	R
83	53	S
84	54	T
85	55	U
86	56	V
87	57	W
88	58	X
89	59	Y
90	5A	Z
91	5B	[
92	5C	\
93	5D]
94	5E	^
95	5F	_
96	60	`
97	61	a
98	62	b
99	63	c
100	64	d
101	65	e
102	66	f
103	67	g
104	68	h
105	69	i
106	6A	j
107	6B	k
108	6C	l
109	6D	m
110	6E	n
111	6F	o
112	70	p
113	72	q
114	72	r
115	73	s
116	74	t
117	75	u
118	76	v
119	77	w

120	78	x
121	79	y
122	7A	z
123	7B	{
124	7C	
125	7D	}
126	7E	~
127	7F	•
128	80	
129	81	•
130*	82	,
131*	83	f
132*	84	„
133*	85	...
134*	86	†
135*	87	‡
136*	88	^
137*	89	‰
138*	8A	Š
139*	8B	<
140*	8C	Œ
141	8D	•
142	8E	Ž
143	8F	•
144	90	•
145	91	'
146	92	'
147*	93	"
148*	94	"
149*	95	•
150*	96	—
151*	97	—
152*	98	~
153*	99	™
154*	9A	š
155*	9B	>
156*	9C	œ
157	9D	•
158	9E	ž
159*	9F	Ÿ
160	A0	
161	A1	ı
162	A2	¢
163	A3	£
164	A4	¤

165	A5	¥
166	A6	
167	A7	§
168	A8	..
169	A9	©
170	AA	^a
171	AB	«
172	AC	¬
173	AD	-
174	AE	®
175	AF	-
176	B0	°
177	B1	±
178	B2	²
179	B3	³
180	B4	´
181	B5	μ
182	B6	¶
183	B7	·
184	B8	˘
185	B9	ı
186	BA	°
187	BB	»
188	BC	¼
189	BD	½
190	BE	¾
191	BF	¿
192	C0	À
193	C1	Á
194	C2	Â
195	C3	Ã
196	C4	Ä
197	C5	Å
198	C6	Æ
199	C7	Ç
200	C8	È
201	C9	É
202	CA	Ê
203	CB	Ë
204	CC	Ì
205	CD	Í
206	CE	Î
207	CF	Ï
208	D0	Ð
209	D1	Ñ

210	D2	Ò
211	D3	Ó
212	D4	Ô
213	D5	Õ
214	D6	Ö
215	D7	×
216	D8	Ø
217	D9	Ù
218	DA	Ú
219	DB	Û
220	DC	Ü
221	DD	Ý
222	DE	Þ
223	DF	ß
224	E0	à
225	E1	á
226	E2	â
227	E3	ã
228	E4	ä
229	E5	å
230	E6	æ
231	E7	ç
232	E8	è
233	E9	é
234	EA	ê
235	EB	ë
236	EC	ì
237	ED	í
238	EE	î
239	EF	ï
240	F0	ð
241	F1	ñ
242	F2	ò
243	F3	ó
244	F4	ô
245	F5	õ
246	F6	ö
247	F7	÷
248	F8	ø
249	F9	ù
250	FA	ú
251	FB	û
252	FC	ü
253	FD	ý
254	FE	þ

255 FF ÿ

- Indicates that this character is not supported by Windows.
- * Indicates that this character is available only in TrueType fonts.

† The "Code" column is meaningful only for characters 1–31.

TP/DOC Position

SET	TP Start	TP End	Doc Start	Doc End
990	7	21	7	51
214	7	21	78	114
210	7	21	7	51

Troubleshooting

Problem	Solution
Modem will not dial	<ul style="list-style-type: none"> • Check the COMM port that you have selected. If you are not sure, go to DOS to the Install(Tgold) directory, and run PORTINFO. This will give vital information about where your modem is located. Change the COMM port in the network setup option. • Try selecting another modem in the list. • Make sure the phone line is plugged in to the PC • Make sure you are not online with another piece of software • If none of the above fix the problem, call 800-843-7606 x2503 for further assistance.
Modem Dials, but no answer	<ul style="list-style-type: none"> • Check the dial up number you have entered.
EDI you have RECEIVED will not Translate	<ul style="list-style-type: none"> • Check the TPSetup for an Auto Generate Trading Partner. If this is present, type the MAP name that you are using in the Field called MAP, do the same for FLATFILE name.
EDI you are trying to SEND will not Translate	<ul style="list-style-type: none"> • Check the TPSetup • Call 800-843-7606 x2503 for further assistance
Lost Document List	<ul style="list-style-type: none"> • Go to the Main menu, Click on the Maintenance menu, then the System submenu, then Rebuild Document List
NO Prebuilt Statuses	<ul style="list-style-type: none"> • Status Code table needs to be built in the TPSetup
TP not LINKED	<ul style="list-style-type: none"> • Copy the SEND Trading partners to a RECEIVE • Call 800-843-7606 x2503 for assistance
General Protection Fault Error	<ul style="list-style-type: none"> • Call 800-843-7606 x2503 for assistance
Erratic Operation of the System	<ul style="list-style-type: none"> • Make sure you have enough Memory, Hard disk space, etc...
Time Expired on Registration	<ul style="list-style-type: none"> • Call 800-843-7606 x2503 for assistance
Pulling down the same EDI every time you connect to the network	<ul style="list-style-type: none"> • Try another Modem • Try another Phone Number • Call 800-843-7606 x2503 for assistance

Appendix A

Special notes for JB Hunt Logistics Carriers

*****NOTE*****

Carriers are requested to review the freight offering and respond with a “990” acceptance or rejection within 1 hour.

JB Hunt Logistics will send four types of Load Tenders.

TransportGOLD <u>Mode Symbol</u>	<u>Name</u>	<u>Description</u>
“O” Original	Original Shipment	Original shipment being tendered
“W” Withdrawal	Cancellation	Recall of a shipment canceling the offer
“U” Update	Change	Complete update to shipment; replaces the original Load Tender
“O” Reissues	Reissues	Reissues are sent after Cancellation; and TGOLD treats Reissues as originals.

Internal No	Printed	A/D M	Customer Name	Shipment ID/ Order	RESPONSE DATE	RESPONSE TIME
00025	N	0	JB HUNT LOGISTICS COMPANY	8428526		
00026	N	0	JB HUNT LOGISTICS COMPANY	8428526		

Detail Stops/Status Billing Manual ORD History Open Status Help	Documents <input type="checkbox"/> Tenders <input type="checkbox"/> Orders	Next Trans: <input type="text"/> Recv Date: 980116	Control #: 329 Recv Time: 1333	Doc List Count 2			
	204 Information						
	Origin: MIDWAY PARK WHSE		Dest: LIBBEY OWENS FORD GLASS				
	City/St: SHERMAN TX		City/St: CARROLLTON TX				
	Appt Date: <input type="text"/> Time: <input type="text"/>		Appt Date: <input type="text"/> Time: <input type="text"/>				
	Pickups: 02 <input type="text"/>		Drops: 01 <input type="text"/>				
TP Number HJBL		<input type="button" value="Cancel"/>	<input type="button" value="Accept"/>	<input type="button" value="Decline"/>	<input type="button" value="Reports"/>	<input type="button" value="Delete"/>	<input type="button" value="View EDI"/>

Offering Response

A response to each 204 Transaction Set is required. This is done by selecting the Acceptance or Decline Action Button at the Bottom of the Document List (Working). TransportGOLD will send a 990 of an "A" if the Load Tendered is Accepted, a "D" if it is Declined (comments with a Decline are not required but are usually expected), or a "U" acknowledging that a Change has been received.

JB Hunt Logistics expects Load Tenders to be Accepted or Declined within one hour from the time they send the Load Tender.

*****TIP*****

Set the scheduler in communications to run every 30 minutes.

Shipment Status

Each stop will have its own group of Shipment Statuses.

	S#	P/D	CITY	ST	CUSTOMER	204 USE
1	01	P	CARROLLTON	TX	LIBBEY OWENS FORD GLASS	
2	01	P	SHERMAN	TX	MIDWAY PARK WHSE	
3	02	P	SHERMAN	TX	LIBBEY OWENS FORD GLASS	
4	03	D	CARROLLTON	TX	LIBBEY OWENS FORD GLASS	

Buttons: Add, Delete, Stop/Detail, Reference, U.S.D, Cancel, Help

Delivery Status required is a “P” for dispatch, an “A” for Arrival at Shipper and an “AM” loaded on Trailer. Select Date and Time for pre-built statuses.

Prebuilt Status

Each stop will have the required Status pre-built. Select Date/Time to update prebuilt Status.

Stop Offs Detail

Order #:		Customer:	MIDWAY PARK WHSE		
Stop Num:	01	Shipment ID:	8428526		
Type:	P P=Pickup D=Drop off	Appointment:	MM DD YY HH MM	MM DD YY HH MM	
S/O Cust:	<input type="checkbox"/> Select	Requested:		02 27 96 17 00	
Name:	LIBBEY OWENS FORD	Pcs:	000000000	Wt:	00000000
Addr 1:	2323 MCDANIEL	Vol:		Facility:	
Addr 2:		Dock/Door:		Signed by:	
City:	CARROLLTON				
St:	TX	Zip:	75006684		
Contact:					
Phone:					

Y	ST	ST	DATE	TIME	SRC	REMARK	
N	P		00/00/00	00:00		DISPATCHED	Delete
Y	A		00/00/00	00:00		ARRIVED	Add
Y	AM		00/00/00	00:00		LOADED ON TRAILOR	Insert

Buttons: OK, Reference, Q.S.D, Help, Next Stop, Prev Stop, Copy, Date/Time, View Original Status

Stop Offs Detail

For each Delivery an “A” (Arrive at Location) and “D” (Delivered) must be sent.

Stop Offs Detail
✕

Order #:

Stop Num:

Type: P=Pickup D=Drop off

S/O Cust: Select

Name:

Addr 1:

Addr 2:

City:

St: Zip:

Contact:

Phone:

Customer:

Shipment ID:

Appointment: |

Requested: |

Pcs: Wt: Vol:

Facility: Dock/Door:

Signed by:

Y	N	ST	ST	DATE	TIME	SRC	REMARK	
Y		A		00/00/00	00:00		ARRIVED	<input type="button" value="Delete"/>
Y		D		00/00/00	00:00		DELIVERED	<input type="button" value="Add"/>
								<input type="button" value="Insert"/>
								<input type="button" value="Date/Time"/>
								<input type="button" value="Copy"/>

Stop Offs Detail

After the Load is active, JB Hunt Logistics expects at least one status to be sent each day. If one of the required Statuses cannot be reported that day, a Check Call must be sent. Select the Stop last reported on and click the “Add” action button and add a Status of “E”.

Stop Offs Detail
✕

Order #: <input type="text"/> Stop Num: <input type="text" value="01"/> Type: <input type="text" value="P"/> P=Pickup D=Drop off S/O Cust: <input type="text"/> <input type="checkbox"/> Select Name: <input type="text" value="MIDWAY PARK WHSE"/> Addr 1: <input type="text" value="2709 FALLON DR"/> Addr 2: <input type="text"/> City: <input type="text" value="SHERMAN"/> St: <input type="text" value="TX"/> Zip: <input type="text" value="75090"/> Contact: <input type="text"/> Phone: <input type="text"/>	Customer: <input type="text" value="MIDWAY PARK WHSE"/> Shipment ID: <input type="text" value="8428526"/> Appointment: <table border="1" style="font-size: small; border-collapse: collapse;"> <tr> <td>MM</td><td>DD</td><td>YY</td><td>HH</td><td>MM</td> <td>MM</td><td>DD</td><td>YY</td><td>HH</td><td>MM</td> </tr> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td> <td> </td><td> </td><td> </td><td> </td><td> </td> </tr> </table> Requested: <table border="1" style="font-size: small; border-collapse: collapse;"> <tr> <td> </td><td> </td><td> </td><td> </td><td> </td> <td>02</td><td>27</td><td>96</td><td>17</td><td>00</td> </tr> </table> Pcs: <input type="text" value="000000000"/> Wt: <input type="text" value="000000000"/> Vol: <input type="text"/> Facility: <input type="text"/> Dock/Door: <input type="text"/> Signed by: <input type="text"/>	MM	DD	YY	HH	MM	MM	DD	YY	HH	MM																02	27	96	17	00
MM	DD	YY	HH	MM	MM	DD	YY	HH	MM																						
					02	27	96	17	00																						

Y	N	ST	ST	DATE	TIME	SRC	REMARK	
Y		A		00/00/00	00:00		ARRIVED	Delete
Y		D		00/00/00	00:00		DELIVERED	Add
								Insert
								Date/Time
								Copy

OK
Reference
Q,S,D
 Help

Next Stop
Prev Stop
View Original Status

Appendix B

Special notes for ConAgra Poultry Company's Carriers


*****NOTE*****

Carriers are requested to review the freight offering and respond with a "990" acceptance or rejection within 1 hour.

ConAgra will send five types of Load Tenders.

<u>TransportGOLD Mode Symbol</u>	<u>Name</u>	<u>Description</u>
"O" Original	Original Shipment	Original shipment being tendered
"W" Withdrawal	Cancellation	Recall of a shipment canceling the offer
"U" Update	Change	Complete update to shipment; replaces the original Load Tender
"O" Reissues	Reissues	Reissues are sent after Cancellation; and TGOLD treats Reissues as originals.
"T" Information	Final Business Transaction	Shipper is notifying the carrier of the termination of a continuous or dedicated move. This will be treated as information only and no action should be taken.

Internal No	Printed	A/D M	Customer Name	Shipment ID/ Order	RESPONSE DATE	RESPONSE TIME
00788	N	0	CONAGRA LOAD TENDERS	90112114	951031	1906

Detail Stops/Status Billing Manual ORD History Open Status	Documents <input checked="" type="checkbox"/> Tenders <input type="checkbox"/> Orders	Next Trans: 844 Recv Date: 971003	Control #: 0001 Recv Time: 1332	Doc List Count 1		
	204 Information					
	Origin: CONAGRA POULTRY COMPANY		Dest: WAL MART WHSE 6D			
	City/St: ATLANTA GA	City/St: CULLMAN AL				
	Appt Date: 961021 Time: 0001	Appt Date: 961026 Time: 0800				
	Pickups: 01 2359	Drops: 01 1700				
TP Number 4147822750		Accept	Decline	Reports	Delete	View EDI

Offering Response

A response to each 204 Transaction Set is required. This is done by selecting the Acceptance or Decline Action Button at the Bottom of the Document List (Working). TransportGOLD will send a 990 of an "A" if the Load Tendered is Accepted, a "D" if it is Declined (comments with a Decline are not required but are usually expected), or a "U" acknowledging that a Change has been received.

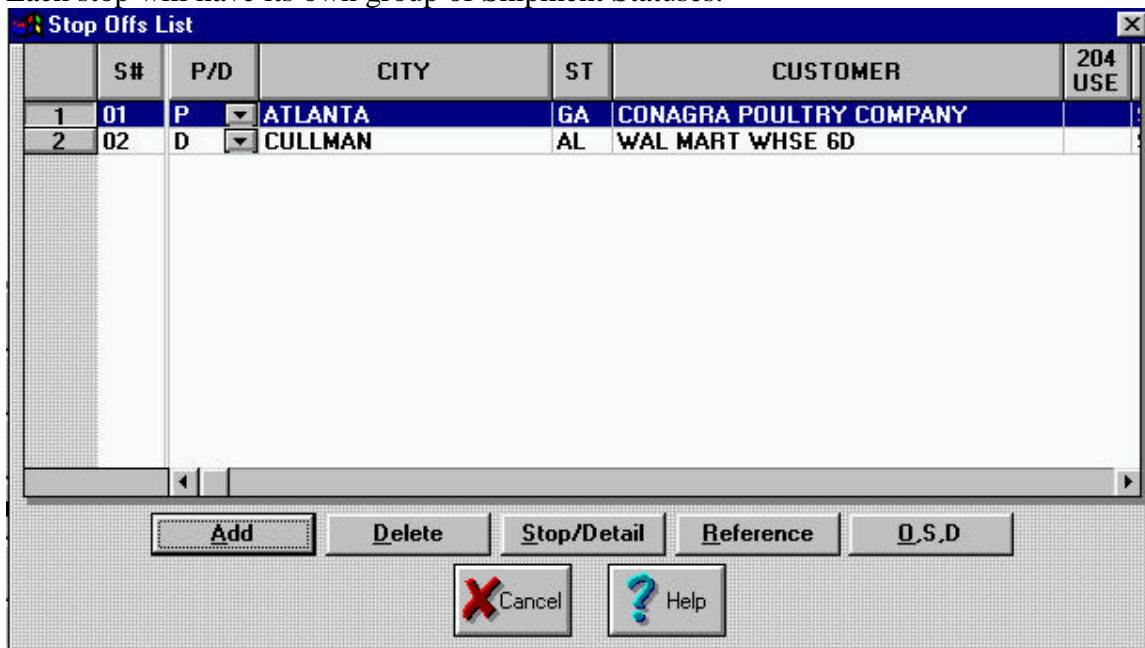
ConAgra expects Load Tenders to be Accepted or Declined within one hour from the time they send the Load Tender.

*****TIP*****

Set the scheduler in communications to run every 30 minutes.

Shipment Status

Each stop will have its own group of Shipment Statuses.



	S#	P/D	CITY	ST	CUSTOMER	204 USE
1	01	P	ATLANTA	GA	CONAGRA POULTRY COMPANY	
2	02	D	CULLMAN	AL	WAL MART WHSE 6D	

Buttons: Add, Delete, Stop/Detail, Reference, O.S.D, Cancel, Help

A Pick-up appointment of an “AA” must be sent for each pickup location.

A Delivery appointment of an “AD” must be sent for each delivery location.

Every Stop will require an “A” for Arrival and a “P” for Depart from Location.

Prebuilt Status

Each stop will have the required Status pre-built. Select Date/Time to update pre-built Status.

Stop Offs Detail

Order #:		Customer:	CONAGRA POULTRY COM	
Stop Num:	01	Shipment ID:	90112114	
Type:	P P=Pickup D=Drop off	Appointment:	MM DD YY HH MM	MM DD YY HH MM
S/O Cust:	<input type="checkbox"/> Select	Requested:	10 21 96 00 01	10 21 96 23 59
Name:	CONAGRA POULTRY C	Pcs:	000001050	Wt: 00042000 Vol:
Addr 1:	C/O CONAGRA	Facility:		Dock/Door:
Addr 2:	6021 FULTON IND BLV	Signed by:		
City:	ATLANTA			
St:	GA Zip: 30331			
Contact:	JOHN SMITH			
Phone:	9186945200			

Y	N	ST	ST	DATE	TIME	SRC	REMARK	
N	AA						PICKUP APPOINTMENT	Delete
N	A						ARRIVED	Add
N	P						DISPATCHED	Insert

Buttons: OK Reference Q.S.D. ? Help Next Stop Prev Stop Date/Time Copy View Original Status

For each Pick up an "A" (Arrive at Location) and for each delivery an A(Arrive at location), and a "D" (Depart from Delivery) must be sent.

If the Arrival is more than 60 minutes late, a SRC code will be required.

If an appointment has to be changed then an "AD" (Delivery Appointment Schedule) must be sent.

Reason Codes

Appointment Changes

All Appointments rescheduled must have a reason code.

CODE	DEFINITION
A26	CONSIGNEE RELATED
A27	DRIVER RELATED
A30	MECHANICAL BREAKDOWN
A35	OTHER CARRIER RELATED
A40	SHIPPER RELATED
A43	WEATHER RELATED
D02	DRIVER NOT AVAILABLE
T02	TRACTOR NOT AVAILABLE
T03	TRAILER NOT AVAILABLE
ZZZ	ANY OTHER CODE NOT SPECIFIED

Buttons: Add, Delete, Report, OK, Cancel, Help

Be sure the correct Reason Code is selected and click the “OK” Action Button.

Late Arrivals

Status Reason Codes Accepted on Late Arrivals	
CODE	DEFINITION
A26	CONSIGNEE RELATED
A27	DRIVER RELATED
A30	MECHANICAL BREAKDOWN
A35	OTHER CARRIER RELATED
A40	SHIPPER RELATED
A43	WEATHER RELATED
D02	DRIVER NOT AVAILABLE
T02	TRACTOR NOT AVAILABLE
T03	TRAILER NOT AVAILABLE
ZZZ	ANY OTHER CODE NOT SPECIFIED

All Arrivals that are later than 60 minutes require a reason code. The reason code selection box will pop up when you tab to the Status Reason Code.

After the Load is active, ConAgra expects at least one status to be sent each day. If one of the required Statuses cannot be reported that day, a Check Call must be sent. Select

the Stop last reported on and click the “Add” action button and add a Status of “CC” for Check Call or an “E” for Estimated Time of Arrival.

Status Code

Send Y/N:

Carrier Status:

Customer Status:

Date:

Time:

SRC:

Remark:

KELLOGG COMPANY

22961350

MM	DD	YY	HH	MM	MM	DD	YY	HH	MM

0000 Wt: 00000000 Vol:

Dock/Door:

igned by:

Y	AD	00/00/00	00:00	DELIVERY APPOINTMENT
N	A			ARRIVED
N	D			DELIVERED

O S & D Information

The screenshot shows a dialog box titled "Edit OSD" with the following fields and values:

- Reference Qualifier: PC
- Reference Number: 383838
- Code: 0 (A, D, O, P)
- Quantity Qualifier: CAS
- Quantity: 8
- Remark: TOO MUCH
- Remark: ACCEPTED

Buttons on the right: Ok, Cancel, Help.

Select the Stop the O S & D applies to.

“PC” (Product Code) must be entered in the Reference Qualifier. Enter the Product Code in Reference (S/B on Carrier Manifest.)

Code:

A = All Short

D = Damaged

*O = Overage

P = Partial Short

*W=Wrong Product

If O or W you must put either Accepted or Returned in the second remark field

Quantity Qualifier:

CAS = Case

Appendix C

Special notes for Sherwin-Williams Carriers

NOTE

Carriers are requested to review the freight offering and respond with a “990” acceptance or rejection within 1 hour.

Sherwin-Williams will send five types of Load Tenders.

<u>TransportGOLD Mode Symbol</u>	<u>Name</u>	<u>Description</u>
“O” Original	Original Shipment	Original shipment being tendered
“W” Withdrawal	Cancellation	Recall of a shipment canceling the offer
“U” Update	Change	Complete update to shipment; replaces the original Load Tender
“O” Reissues	Reissues	Reissues are sent after Cancellation; and TGOLD treats Reissues as originals.
“T” Information	Final Business Transaction	Shipper is notifying the carrier of the termination of a continuous or dedicated move. This will be treated as information only and no action should be taken.

Document List (Working)						
Internal No	Printed	A/D M	Customer Name	Shipment ID/ Order	RESPONSE DATE	RESPONSE TIME
00083	N	0	SHERWIN-WILLIAMS PAINT	00000A2104	960925	0710

Detail Stops/Status Billing Create ORD History Open Status Help	Documents <input checked="" type="checkbox"/> Tenders <input type="checkbox"/> Orders	Next Trans: 5218 Recv Date: 961015	Control #: 5 Recv Time: 0549	Doc List Count 1			
	204 Information						
	Origin: SHERWIN-WILLIAMS COMPANY		Dest: AAA BUILDING SUPPLYU				
	City/St: FREDERICKSBURG PA		City/St: OKLAHOMA CITY OK				
	Appt Date: 960923 Time: 0700		Appt Date: Time:				
	Pickups: 01 1400		Drops: 01				
TP Number \$WCTEST		<input checked="" type="button" value="Cancel"/>	<input type="button" value="Accept"/>	<input type="button" value="Decline"/>	<input type="button" value="Reports"/>	<input type="button" value="Delete"/>	<input type="button" value="View EDI"/>

Offering Response

A response to each 204 Transaction Set is required. This is done by selecting the Acceptance or Decline Action Button at the Bottom of the Document List (Working). TransportGOLD will send a 990 of an "A" if the Load Tendered is Accepted, a "D" if it is Declined (comments with a Decline are not required but are usually expected), or a "U" acknowledging that a Change has been received.

Sherwin-Williams expects Load Tenders to be Accepted or Declined within one hour from the time they send the Load Tender.

*****TIP*****

Set the scheduler in communications to run every 30 minutes.

Shipment Status

Each stop will have its own group of Shipment Statuses.

Stop Offs List						
	S#	P/D	CITY	ST	CUSTOMER	204 USE
1	01	P	FREDERICKSBURG	PA	SHERWIN-WILLIAMS COMPANY	
2	02	D	TULSA	OK	AAA BUILDING SUPPLYU	
3	03	D	OKLAHOMA CITY	OK	AAA BUILDING SUPPLYU	

Buttons: Add, Delete, Stop/Detail, Reference, Q,S,D, Cancel, Help

Every Stop will require an “A” for Arrival and a “P” for Depart from Location. Each stop will have an Appointment Reschedule, and Arrival and a Depart from Location status pre-built for you. Select Date and Time for pre-built statuses.

Prebuilt Status

Each stop will have the required Status pre-built. Select Date/Time to update pre-built Status.

Stop Offs Detail							
Order #:							
Stop Num:	01						
Type:	P=Pickup D=Drop off						
S/O Cust:	<input type="checkbox"/> Select						
Name:	SHERWIN-WILLIAMS C						
Addr 1:	NORTH PINE GROVE						
Addr 2:							
City:	FREDERICKSB						
St:	PA	Zip:	17026				
Contact:							
Phone:							
Customer:	SHERWIN-WILLIAMS COM						
Shipment ID:	00000A2104						
Appointment:	MM	DD	YY	HH	MM		
	09	23	96	07	00	09 23 96 14 00	
Requested:			96				
Pcs:	000000039		Wt:	00039527		Vol:	
Facility:						Dock/Door:	
Signed by:							
ST	ST	DATE	TIME	SRC	REMARK		
AA					PICKUP APPOINTMENT		
A					ARRIVED		
P					DEPART FROM LOCATION		
						<input type="button" value="Delete"/> <input type="button" value="Add"/> <input type="button" value="Insert"/> <input type="button" value="Date/Time"/> <input type="button" value="Copy"/>	
<input type="button" value="OK"/>		<input type="button" value="Reference"/>	<input type="button" value="Q.S.D"/>	<input type="button" value="Help"/>	<input type="button" value="Next Stop"/>	<input type="button" value="Prev Stop"/>	
<input type="button" value="View Original Status"/>							

For each Pick up and Delivery an "A" (Arrive at Location) and "P" (Depart from Location) must be sent.

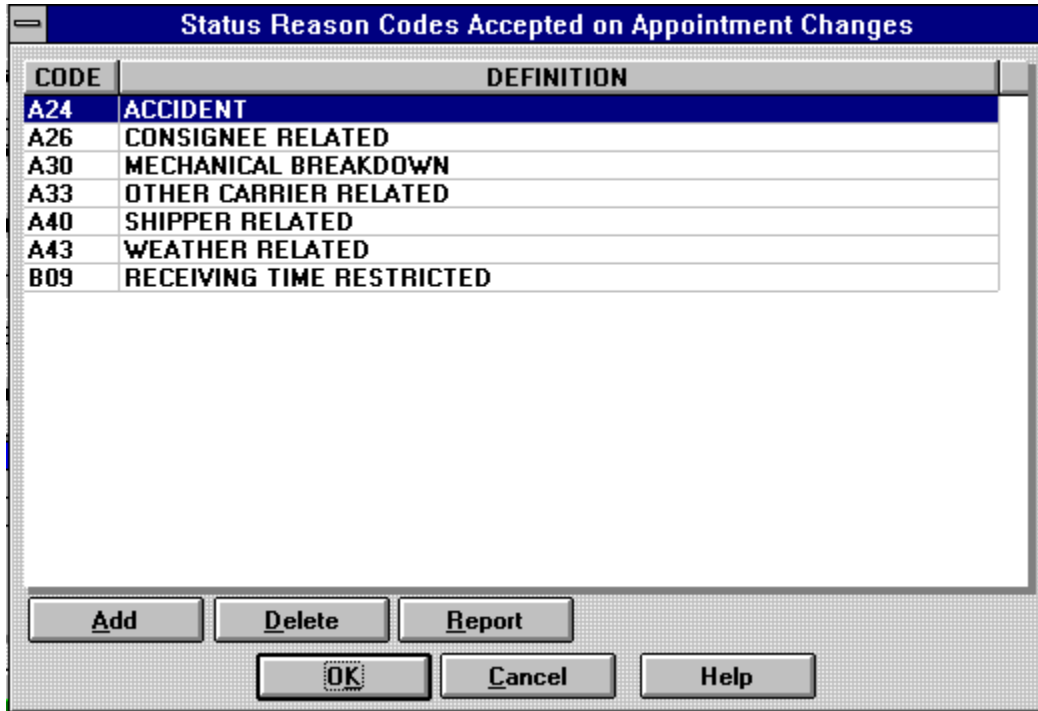
If the Arrival is more than 60 minutes late, a SRC code will be required.

If an appointment has to be changed then an "AA" (Pick-up Appointment Schedule) or an "AD" (Delivery Appointment Schedule) must be sent.

Status Reason Codes

Appointment Changes

All Appointments rescheduled must have a reason code.



CODE	DEFINITION
A24	ACCIDENT
A26	CONSIGNEE RELATED
A30	MECHANICAL BREAKDOWN
A33	OTHER CARRIER RELATED
A40	SHIPPER RELATED
A43	WEATHER RELATED
B09	RECEIVING TIME RESTRICTED

Buttons: Add, Delete, Report, OK, Cancel, Help

Be sure the correct Reason Code is selected and click the “OK” Action Button.

Late Arrivals

CODE	DEFINITION
A24	ACCIDENT
A30	MECHANICAL BREAKDOWN
A33	OTHER CARRIER RELATED
A39	PREVIOUS PICKUP
A40	SHIPPER RELATED
A43	WEATHER RELATED

Buttons: Add, Delete, Report, Ok, Cancel, Help

All Arrivals that are later than 60 minutes require a reason code. The reason code selection box will pop up when you tab to the Status Reason Code.

Stop Offs Detail

After the Load is active, Sherwin-Williams expects at least one status to be sent each day. If one of the required Statuses cannot be reported that day, a Check Call must be sent. Select the Stop last reported on and click the “Add” action button and add a Status of “CC”.

Stop Offs Detail

Status Code

Send Y/N: OK

Carrier: Cancel

Customer Status:

Date: Help

Time: Next

SRC: Previous

Remark: Save Model

SHERWIN-WILLIAMS COM

REISSUE111

MM	DD	YY	HH	MM	MM	DD	YY	HH	MM
09	24	96	08	00	09	24	96	23	00

0039 Wt: Vol:

Dock/Door:

igned by:

N	AD							DELIVERY APPOINTMENT	+
N	A							ARRIVED	-
N	P							DEPART FROM LOCATION	-

O S & D Information

Stop Offs Remarks (Overage, Shortage, and Damaged Goods)					
Carrier Pro	REF QUALIFIER	REFERENCE NUMBER	CODE	QUANTITY QUAL	QUANTITY
<div style="border: 1px solid black; padding: 5px;"> <div style="background-color: #000080; color: white; padding: 2px; text-align: center;">Edit OSD</div> <p>Reference Qualifier: <input type="text" value="PC"/> <input type="button" value="Ok"/></p> <p>Reference Number: <input type="text" value="ABCDEFGH"/> <input type="button" value="Cancel"/></p> <p>Code: <input type="text" value="A"/> (A, D, O, P) <input type="button" value="Help"/></p> <p>Quantity Qualifier: <input type="text" value="CAS"/></p> <p>Quantity: <input type="text" value="100"/></p> <p>Remark: <input type="text" value="DAMAGED UNLOADING"/></p> <p>Remark: <input type="text"/></p> </div>					
<div style="display: flex; justify-content: space-between; align-items: center;"> <input type="button" value="Add"/> </div>					

Select the Stop the O S & D applies to.

“PC” (Product Code) must be entered in the Reference Qualifier. Enter the Product Code in Reference (S/B on Carrier Manifest.)

Code:

- A = All Short
- D = Damaged
- O = Overage
- P = Partial Short

Quantity Qualifier:

- BAG = Bag
- BBL = Barrel
- CAN = Can
- CAS = Case
- CTN = Carton
- PAL = Pail
- PCS = Pieces
- PLT = Pallet

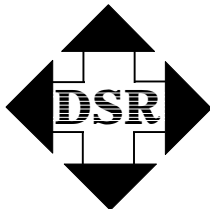
General Information

Available Options:

- ◆ Customized interface file generation for existing systems
 - ◆ Support for trading partner changes including mapping changes in standards
 - ◆ System upgrade path with annual Maintenance Agreement
 - ◆ 800# support beyond initial installation
-

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